11TH ANNUAL FINANCE CONFERENCE

June 2, 2016

Boston College
Chestnut Hill, Mass.

www.bc.edu/financeconference
The annual Carroll School of Management Finance Conference brings some of the nation’s top financial services companies and professionals together with faculty from the Carroll School’s noted Finance Department. This year we celebrate our 11th year of the conference, and the success of this signature event is a true testament to the individuals and firms that participate in this partnership and their commitment to keeping a finger on the pulse of the field.

In this information-driven environment, all parties benefit. Boston College’s world-class finance faculty are known for their research excellence in investments, capital markets, and financial institutions. The faculty hold more than two dozen editorial board positions with journals in finance and economics, and they are actively engaged in industry, government, and academic spheres.

Our top-ranked finance program combines excellence in teaching and research with the school’s underlying emphasis on ethics and social responsibility, training the principled leaders of tomorrow. Our students are sought after by top firms, and upon graduation they join the powerful BC alumni network. Our work is your work. Our success in understanding markets provides insights for the whole field.

Today, we hope you’ll leverage our knowledge capital and our network to enhance your career and your company’s success.

Thank you for joining us.

VISITOR INFORMATION

Please visit the registration table in the Lynch Executive Center, 5th Floor, Fulton Hall, at any time for further assistance. For your convenience, a campus map can be found on page 12.

WIRELESS INTERNET ACCESS

- To access the Internet, please use the ‘BostonCollege’ wireless network.
- Your computer/laptop must have a wireless network card.
- Boston College requires all visitors to review and accept the Network Acceptable Use policy during network activation.
- E-mail can be accessed only via the web (Outlook, Apple Mail, etc., will not work with Visitor Access).
- Use of Instant Messenger, such as AIM and MSN Messenger, is not permitted on the guest network.

PARKING

- Visitor parking is located on floors 3–6 of the Commonwealth Avenue Garage and floors 3–4 in the Beacon Street Garage.
- Take ticket upon entry. A validated ticket will be provided at the conference registration table.

TAXI TRANSPORTATION

- If you require taxi transportation, please call one of the local companies listed below or ask a staff member at the registration table for assistance. The most convenient pickup location is outside the first floor exit of Fulton Hall. Instruct the driver to turn in to campus toward Fulton Hall from Beacon Street.

Local taxi companies:
Veterans Taxi: 617–527–0300
Bay State Taxi: 617–566–5000
### Conference Agenda

**Thursday, June 2, 2016**  
**8:00 a.m.–5:00 p.m.**

**Boston College, Chestnut Hill Campus, Fulton Hall, Room 511**

**8:00 a.m.**  
**CONTINENTAL BREAKFAST**

**8:30 a.m.**  
**WELCOMING REMARKS**  
*Andy Boynton ’78, P’13, John and Linda Powers Family Dean, Carroll School of Management, Boston College*

**8:45 a.m.**  
**THE DANIEL E. HOLLAND III KEYNOTE ADDRESS**  
*Lawrence H. Summers, President Emeritus & Charles W. Eliot University Professor, Harvard University*

**9:30 a.m.**  
**TRANSITION**

**9:35 a.m.**  
**FIRESIDE CHAT: AROUND THE WORLD**  
*Richard Haass, President, Council on Foreign Relations*  
*Moderator: Peter Krause, Assistant Professor, Political Science, Morrissey College of Arts & Sciences, Boston College*

**10:35 a.m.**  
**COFFEE BREAK**

**10:50 a.m.**  
**MARKETS: UNCHARTED WATERS—WHAT’S NEXT?**  
*Richard Bernstein, Chief Executive Officer & Chief Investment Officer, Richard Bernstein Advisors LLC*  
*Nancy Lazar, Partner, Cornerstone Macro*  
*Marc Seidner ’88, Chief Investment Officer Non-traditional Strategies, PIMCO*  
*Moderator: Ronnie Sadka, Chairperson & Professor of Finance, Carroll School of Management, Boston College*

**11:50 a.m.**  
**LUNCH**  
Gasson Hall, Room 100

**1:00 p.m.**  
**THE DOROTHY MARGARET ROSE KNIGHT ECONOMIC KEYNOTE DISCUSSION**  
*Robert Steven Kaplan, President & Chief Executive Officer, Federal Reserve Bank of Dallas*  
*Moderator: Jonathan Reuter, Associate Professor of Finance, Carroll School of Management, Boston College*

**1:45 p.m.**  
**TRANSITION**

**2:00 p.m.**  
**INVESTING IN PRIVATE FIRMS**  
*T.J. Maloney ’75, P’09, ’16, Chairman & Chief Executive Officer, Lincolnshire Management*  
*John Morrissey P’14, ’17, Executive Vice President & Director, J.F. Shea Co., Inc.*  
*Peter Saperstone, Private Equity Investment Analyst, Fidelity Management & Research Company*  
*Moderator: James E. Walker III ’84, P’18, Managing Partner, Fir Tree Partners*

**2:50 p.m.**  
**CLOSING REMARKS**

**3:00 p.m.**  
**COCKTAIL AND NETWORKING RECEPTION**

**5:00 p.m.**  
**PROGRAM ENDS**
**THE DANIEL E. HOLLAND III KEYNOTE ADDRESS**

**Lawrence H. Summers**  
*President Emeritus and Charles W. Eliot University Professor, Harvard University*

Former Treasury Secretary Lawrence H. Summers is one of America’s leading economists. In addition to serving as 71st Secretary of the Treasury in the Clinton Administration, Dr. Summers served as director of the White House National Economic Council in the Obama administration, as president of Harvard University, and as the chief economist of the World Bank.

Dr. Summers’s tenure at the U.S. Treasury coincided with the longest period of sustained economic growth in U.S. history. He is the only Treasury Secretary in the last half century to have left office with the national budget in surplus.

Dr. Summers has played a key role in addressing every major financial crisis for the last two decades. During the 1990s, he was a leader in crafting the U.S. response to international financial crises arising in Mexico, Brazil, Russia, Japan, and Asian emerging markets. As one of President Obama’s chief economic advisors, Dr. Summers’s thinking helped shape the U.S. response to the 2008 financial crisis, to the failure of the automobile industry, and to the pressures on the European monetary system. Upon Summers’s departure from the White House, President Obama said, “I will always be grateful that at a time of great peril for our country, a man of Larry’s brilliance, experience, and judgment was willing to answer the call and lead our economic team.”

*The Economist* recognized his influence when it defined the “Summers Doctrine,” an approach to economic policy during financial crises that fuses a microeconomic “laissez faire” mentality with macroeconomic activism. “Markets should allocate capital, labour and ideas without interference, but sometimes markets go haywire, and must be counteracted forcefully by government.”

Dr. Summers’s five years as president of Harvard represented a time of major innovation for the university. He focused on equality of opportunity and removing all financial obligation from students with family incomes below $60,000 a year. He launched a major effort to make Boston, and Cambridge in particular, the global leader in life sciences research, with the formation of major programs for stem cell research and genomics. Perhaps most importantly, he led efforts to renew Harvard College with dramatic increases in study abroad programs, faculty-student contact, and collaboration across the university during his tenure.

Currently, Dr. Summers is president emeritus and Charles W. Eliot University Professor at Harvard University, where he became a full professor at age 28, one of the youngest in Harvard’s recent history. He directs the university’s Mossavar-Rahmani Center for Business and Government. Summers was the first social scientist to receive the National Science Foundation’s Alan T. Waterman Award for scientific achievement and, in 1993, he was awarded the John Bates Clark Medal, given to the most outstanding economist under 40 in the United States. He was elected to the National Academy of Sciences in 2002. He has published several books and more than 150 papers in scholarly journals.

Dr. Summers is an advisor to businesses and investors. He serves on the board of two cutting-edge financial services startups—Square and Lending Club. He also chairs the boards of Citizen Schools and the Center for Global Development and serves on the executive committee of the board for Teach for America. He recently chaired the Commission on Global Health, lauded by the U.N. Secretary General, who noted that it “will bring more than health—it will bring equity, and contribute to a life of dignity for all.”

President Bill Clinton said that Dr. Summers “has the rare ability to see the world that is taking shape and the skill to help to bring it into being.” He has been recognized as one of the world’s most influential thinkers by *Time, Foreign Policy, Prospect,* and *The Economist* magazines among many others. In his speeches, regular newspaper columns in the *Financial Times,* and public commentary, he continues to move forward the debate on national and global economic policy.
Robert Steven Kaplan has served as the 13th president and CEO of the Federal Reserve Bank of Dallas since September 8, 2015. He represents the Eleventh Federal Reserve District on the Federal Open Market Committee in the formulation of U.S. monetary policy and oversees the 1,200 employees of the Dallas Fed.

Mr. Kaplan was previously the Martin Marshall Professor of Management Practice and a senior associate dean at Harvard Business School.

He is the author of several books, including *What You Really Need to Lead: The Power of Thinking and Acting Like an Owner,* *What You’re Really Meant to Do: A Road Map for Reaching Your Unique Potential;* and *What to Ask the Person in the Mirror: Critical Questions for Becoming a More Effective Leader and Reaching Your Potential.*

Prior to joining Harvard in 2006, Mr. Kaplan was vice chairman of The Goldman Sachs Group, Inc., with global responsibility for the firm’s Investment Banking and Investment Management Divisions. Previously, he served as global co-head of the Investment Banking Division. He was also a member of the firm’s Management Committee and served as co-chairman of the firm’s Partnership Committee and chairman of the Goldman Sachs Pine Street Leadership Program.

During his 23-year career at Goldman Sachs, Mr. Kaplan served in various other capacities, including head of the Corporate Finance Department and head of Asia Pacific Investment Banking as well as head of the high yield department in Investment Banking. He became a partner in 1990.

Upon leaving the firm in 2006, he was given the honorary title of senior director. He serves as co-chairman of Project A.L.S. and co-chairman of the Draper Richards Kaplan Foundation, a global venture philanthropy firm that invests in developing non-profit enterprises dedicated to addressing social issues. He is also a board member of Harvard Medical School.

Mr. Kaplan previously served on the boards of State Street Corporation, Harvard Management Company, Bed Bath & Beyond, and Heidrick & Struggles International, Inc. He was also a trustee of the Ford Foundation, founding board chair of the TEAK Fellowship, co-founder and chairman of Indaba Capital Management, LP, and chairman of the Investment Advisory Committee at Google, Inc. Mr. Kaplan was appointed by the governor of Kansas as a member of the Kansas Health Policy Authority Board.

Born and raised in Prairie Village, Kansas, Mr. Kaplan received a BS in business administration from the University of Kansas and an MBA from Harvard Business School.
Richard Bernstein
Chief Executive Officer and Chief Investment Officer, Richard Bernstein Advisors LLC

Richard Bernstein is the chief executive officer and chief investment officer of Richard Bernstein Advisors LLC (RBA). Mr. Bernstein founded RBA in 2009. The firm utilizes a unique top-down approach to investing, focusing on macro trends rather than individual stock selection. RBA manages several accounts in partnership with several leading financial institutions, with AUM of approximately $3.1 billion as of 12/31/15.

Mr. Bernstein has over 34 years' experience on Wall Street, most recently as the chief investment strategist at Merrill Lynch & Co. Prior to joining Merrill Lynch in 1988, he held positions at E.F. Hutton and Chase Econometrics/IDC.

A much-noted expert on equity, style, and asset allocation, Mr. Bernstein was voted to Institutional Investor magazine's annual “All-America Research Team” 18 years, and is one of only 50 analysts inducted into the Institutional Investor “Hall of Fame.” He was also twice named to both Fortune magazine's “All-Star Analysts” and to Smart Money magazine's “Power 30,” and was a member of Registered Rep's “Ten to watch” for 2012. His book Style Investing: Unique Insight into Equity Management is widely viewed as the seminal book on style-oriented investment strategies. He donates the profits from that and his other book, Navigate the Noise: Investing in the New Age of Media and Hype, to charity.

Mr. Bernstein is chair of the Alfred P. Sloan Foundation endowment’s Investment Committee (~$2.0 billion) and sits on the Hamilton College endowment’s Investment Committee (~$900 million); he is a trustee of both institutions. He is also a member of the Journal of Portfolio Management's Advisory Committee, and recently retired from the adjunct faculty of the NYU/Stern Graduate School of Business.

Mr. Bernstein holds an MBA in finance, with Beta Gamma Sigma distinction, from New York University, and a BA in economics from Hamilton College. He has lectured on finance and economics at numerous colleges, universities, and professional forums.

Andy Boynton ’78, P’13
John and Linda Powers Family Dean, Carroll School of Management, Boston College

Andy Boynton works with a talented group of colleagues at Boston College to create a management school that shapes leaders and generates knowledge to fuel the future. In addition to his leadership role for the Carroll School, Dean Boynton is always on the lookout for new and exciting research projects. His most recent book, co-authored with Bill Fischer, is The Idea Hunter: How to Find the Best Ideas and Make Them Happen. He is a regular contributor to Forbes.com, where he writes a popular blog on leadership and innovation.

Before returning to Boston College (he is a proud alumnus of the Class of ’78), Dean Boynton spent more than 10 years at the renowned IMD in Lausanne, Switzerland, where he led executive education learning experiences and founded their global Executive MBA Program. Earlier in his career, Dean Boynton was a strategy professor at the University of North Carolina at Chapel Hill, where he earned his MBA and PhD, and served on the faculty of the University of Virginia’s Darden School.
Richard Haass
*President, Council on Foreign Relations*

Dr. Richard Haass is in his 13th year as president of the Council on Foreign Relations, an independent, nonpartisan membership organization, think tank, and publisher dedicated to being a resource to help people better understand the world and the foreign policy choices facing the United States and other countries.

In 2013, he served as the chair of the multi-party negotiations in Northern Ireland that provided the foundation for the 2014 Stormont House Agreement. For his efforts to promote peace and conflict resolution, he received the 2013 Tipperary International Peace Award. From January 2001 to June 2003, Dr. Haass was director of policy planning for the Department of State, where he was a principal advisor to Secretary of State Colin Powell. Confirmed by the U.S. Senate to hold the rank of ambassador, Dr. Haass also served as U.S. coordinator for policy toward the future of Afghanistan and U.S. envoy to the Northern Ireland peace process. In recognition of his service, he received the State Department’s Distinguished Honor Award.

Dr. Haass has extensive additional government experience. From 1989 to 1993, he was special assistant to President George H.W. Bush and senior director for Near East and South Asian affairs on the staff of the National Security Council. In 1991, Dr. Haass was awarded the Presidential Citizens Medal for his contributions to the development and articulation of U.S. policy during Operations Desert Shield and Desert Storm. Previously, he served in the Departments of State and Defense and was a legislative aide in the U.S. Senate.

Dr. Haass also was vice president and director of foreign policy studies at the Brookings Institution, the Sol M. Linowitz Visiting Professor of International Studies at Hamilton College, a senior associate at the Carnegie Endowment for International Peace, a lecturer in public policy at Harvard University’s John F. Kennedy School of Government, and a research associate at the International Institute for Strategic Studies. A Rhodes Scholar, Dr. Haass holds a BA from Oberlin College and master and doctor of philosophy degrees from Oxford University. He has also received numerous honorary degrees.

Dr. Haass is the author or editor of 12 books on American foreign policy and one book on management. His most recent books are *Foreign Policy Begins at Home: The Case for Putting America’s House in Order* and *War of Necessity, War of Choice: A Memoir of Two Iraq Wars*.

Daniel E. Holland III ’79, P’07, ’08
*Managing Director, Private Wealth Management, Goldman, Sachs & Co.*
*Co-Chair, Carroll School of Management Finance Conference*

Dan Holland is a managing director in the Investment Management Division at Goldman Sachs in Boston, where he serves as region head for the firm’s Private Wealth Management (PWM) business in New England. Previously, he oversaw the Global Securities Services (GSS) business in the Boston region, responsible for prime brokerage, capital introduction, and relationship management with hedge-fund clients. Before that, he was co-manager of prime brokerage sales in New York and managed a fixed income prime brokerage.

Prior to joining GSS in 2001, Mr. Holland was in the Fixed Income, Currency, and Commodities (FICC) Division, where he headed the institutional client services, dealer sales, and PWM sales trading teams. From 1999 to 2000, he was chief operating officer of FICC North American Sales. Mr. Holland joined Goldman Sachs in 1987 as a fixed income sales generalist in Boston. He became co-resident manager of the Boston office and head of FICC in Boston in 1997. He was named managing director in 1999. Mr. Holland served in the U.S. Navy as a lieutenant, surface warfare officer, from 1981 to 1985 and in the U.S. Naval Reserve as an intelligence officer from 1986 to 1990.

Mr. Holland earned his BA in economics from Boston College and an MBA from the Wharton School of the University of Pennsylvania. He serves on the board of the New England Center for Homeless Veterans and is on the advisory board of the Boston College Carroll School of Management.
Nancy Lazar
Partner, Cornerstone Macro

Nancy Lazar leads the Economic Research team of Cornerstone Macro. Ms. Lazar’s work is known for being comprehensive, highly detailed, and unbiased. Before founding Cornerstone, she was co-founder and vice chairman of ISI Group for more than 20 years. Ms. Lazar has been an Institutional Investor-ranked economist for the past 15 years, and was ranked #1 in 2015 after ranking #2 the prior four years. Prior to founding ISI in 1991, Ms. Lazar was a senior vice president at C.J. Lawrence. She is a 1979 graduate of Kalamazoo College in Michigan. Ms. Lazar is a member of the Economic Club of New York, New York Forecasters, Money Marketeers, NYABE, NABE, and Women in Finance & Housing.

Professor Krause was formerly a research fellow at the Crown Center for Middle East Studies of Brandeis University as well as a research fellow at the Belfer Center for Science and International Affairs of the Harvard Kennedy School.

Professor Krause has conducted extensive fieldwork throughout the Middle East over the past decade. He has offered his analysis of Middle East politics, political violence, and the Boston Marathon attacks in the Pentagon and on Capitol Hill as well as with national and local media, including CNN, MSNBC, NECN, and the Boston affiliates of Fox, NBC, ABC, and CBS.

T.J. Maloney ’75, P’09, ’16
Chairman and Chief Executive Officer, Lincolnshire Management

T.J. Maloney is chairman and CEO of Lincolnshire Management. Lincolnshire manages over $1.7 billion in private equity commitments and has been ranked in the top five private equity firms in the world by Preqin and Fortune. Previously, Mr. Maloney practiced merger, acquisition, and securities law in New York City.

Mr. Maloney served on the board of trustees of Boston College and was co-chairman of the Boston College Wall Street Council. He has also served as a trustee of Fordham University, the Tilton School, Proctor Academy, and the English Speaking Union.

Mr. Maloney earned his BA from Boston College in 1975 and his JD from Fordham Law School in 1979. He is the 2007 recipient of Fordham Law School’s Richard J. Bennett Memorial Award, which recognizes corporate leaders with the highest moral standards. He has lectured extensively at a number of universities including Columbia Business School and Fordham Law School. Mr. Maloney has also served on the boards of directors of several public and numerous private companies.
John Morrissey P’14,’17
Executive Vice President and Director, J.F. Shea Co. Inc.

John Morrissey shares responsibility for the management of J.F. Shea Co., Inc., which owns Shea Homes, one of the nation’s largest private homebuilders, J.F. Shea Construction Co., a leading heavy construction firm, and Shea Properties, a developer and manager of commercial real estate. He is executive vice president and a director for each of these operating entities. Mr. Morrissey also directs the Shea Family’s alternative investment activities as the managing director of Shea Ventures, an evergreen investment partnership.

As an active investor in private companies, Mr. Morrissey has served on many of these companies’ boards of directors. He is currently director of Hydropoint Data Systems (chairman), Music Mastermind, and Top Tier Capital Management, and a member of the executive committee of Roundtable Investment Partners.

Mr. Morrissey received his BA cum laude in economics from Yale College. He also received a degree in philosophy, politics, and economics from Oxford University. He earned his JD degree cum laude from the University of Chicago Law School.

Jonathan Reuter
Associate Professor of Finance, Carroll School of Management, Boston College
Co-Chair, Carroll School of Management Finance Conference

Jonathan Reuter is an associate professor of finance at the Boston College Carroll School of Management. He is also a research associate at the National Bureau of Economic Research and a TIAA Institute fellow. Professor Reuter’s research examines the behavior of individual investors and financial institutions. It has been published in leading academic journals, including the Journal of Finance and Quarterly Journal of Economics, and has been cited in major media outlets, including the New York Times and Wall Street Journal.

Professor Reuter shared the 2013 TIAA-CREF Paul A. Samuelson Award for Outstanding Scholarly Writing on Lifelong Financial Security. Prior to joining Boston College, he spent five years as an assistant professor of finance at the University of Oregon, where he was named the Laura and Abbott Keller Distinguished Research Scholar and received both the Business Advisory Council Undergraduate Teaching Award and the James E. Reinmuth MBA Teaching Excellence Award. He received a PhD in economics from the Massachusetts Institute of Technology and a BA in economics from Johns Hopkins University.

Ronnie Sadka
Chairperson and Professor of Finance, Carroll School of Management, Boston College

Ronnie Sadka is chairperson and a professor of finance at the Boston College Carroll School of Management. His research focuses on the liquidity in financial markets. More recently, he has been developing big data-driven investment applications. Professor Sadka is a frequent speaker at academic and practitioner conferences. His work has appeared in various outlets including Journal of Finance, Journal of Financial Economics, Journal of Accounting Research, Journal of Accounting and Economics, Journal of Financial and Quantitative Analysis, and Financial Analysts Journal, and has been covered by the New York Times, Wall Street Journal, and CNBC.

Prior academic experience includes teaching at the University of Chicago (Booth), New York University (Stern), Northwestern University (Kellogg), and the University of Washington (Foster). Industry experience includes Goldman Sachs Asset Management and Lehman Brothers (quantitative strategies). Professor Sadka recently served on the Economic Advisory Board of NASDAQ OMX. He earned a BS magna cum laude in industrial engineering and an MS summa cum laude in operations research, both from Tel Aviv University. He received a PhD in finance from Northwestern University (Kellogg).
Marc Seidner '88  
*Chief Investment Officer Non-traditional Strategies, PIMCO*

Marc Seidner is CIO Non-traditional Strategies, a managing director, and head of portfolio management in PIMCO’s New York office. He is also a generalist portfolio manager and a member of the Investment Committee. Mr. Seidner rejoined PIMCO in November 2014 after serving as head of fixed income at GMO LLC, and previously as a PIMCO managing director, generalist portfolio manager, and member of the Investment Committee until January 2014.

Prior to joining PIMCO in 2009, Mr. Seidner was a managing director and domestic fixed income portfolio manager at Harvard Management Company. Previously, he was director of active core strategies at Standish Mellon Asset Management and a senior portfolio manager at Fidelity Management and Research Company.

Mr. Seidner has 28 years of investment experience and holds an undergraduate degree in economics from Boston College.

Peter Saperstone  
*Private Equity Investment Analyst, Fidelity Management & Research Company*

Peter Saperstone is a private equity investment analyst at Fidelity Management & Research Company, the investment advisor for Fidelity’s family of mutual funds. Fidelity Investments is a leading provider of investment management, retirement planning, portfolio guidance, brokerage, benefits outsourcing, and other financial products and services to more than 20 million individuals, institutions, and financial intermediaries. In this role, Mr. Saperstone is part of the private investment group, analyzing private placements in the consumer, technology, and healthcare sectors.

Prior to assuming his current responsibilities, Mr. Saperstone managed the consumer discretionary sleeves of the Fidelity and Advisor Balanced Fund and VIP Contrafund. He was also the lead manager of the Fidelity Advisor Mid Cap Fund from 2001 to 2011, Fidelity Fifty Fund from 2007 to 2011, and Fidelity Convertible Fund from 2000 to 2001. Prior to joining Fidelity in 1995, Mr. Saperstone worked as an equity analyst at Gabelli from 1993 to 1994, a credit analyst at NatWest from 1991 to 1993, and as an account manager at Bankers Trust from 1989 to 1991. He has been in the investments industry since 1993.

Mr. Saperstone earned a BS in industrial economics from Union College and an MBA in finance from Columbia Business School.
James E. Walker III ’84, P’18  
Managing Partner, Fir Tree Partners  
Co-Chair, Carroll School of Management Finance Conference

James Walker joined Fir Tree Partners in 2008 and is a managing partner, member of the Real Estate Investment Committee, and chairman of the Risk Committee. Mr. Walker co-founded Fir Tree’s real estate opportunity funds and most recently has co-led the development of Fir Tree’s real estate effort.

Mr. Walker also manages the day-to-day business operations of the firm, identifies new areas of investment opportunity, and leads certain investment activist efforts with portfolio company management teams. He is an industry veteran in the real estate finance and securitization market, where he has pioneered numerous innovative transactions throughout his career.

Prior to joining Fir Tree in 2008, Mr. Walker was a co-founder and managing partner of Black Diamond Capital Management, LLC, a privately held investment management firm specializing in both performing and non-performing senior secured debt. Prior to Black Diamond, he was a senior member of Kidder, Peabody & Co. Inc.’s Structured Finance Group, where he managed a proprietary investment vehicle for both residential mortgage loans and non-mortgage assets. He began his career in structured finance at Bear Stearns & Co., Inc., in the Asset-Backed Securities Group.

Mr. Walker holds a BS in economics from the Boston College Carroll School of Management.
ACKNOWLEDGMENTS

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2016 FINANCE CONFERENCE CO-CHAIRS

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Carroll School of Management, Boston College

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Managing Director, Private Wealth Management
Goldman, Sachs & Co.

Jonathan Reuter, PhD
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