

# BOSTON COLLEGE

## 2021–2022 FINANCIAL AID EXPENSE AND RESOURCE SUPPLEMENT

### Student Information

Student's Name \_\_\_\_\_ Eagle ID Number \_\_\_\_\_  
(please print)

This form has been sent to you based on your financial aid application materials that have been submitted which suggest that the family's expenses are greater than their income. To gather a better understanding of the family's financial situation, please complete and return this form. No further processing of financial aid can occur until this information is received by the Office of Student Services.

Please have your parents read both sides of this form and then complete both of the following. Do not leave any line blank. Enter zeroes where appropriate.

- Expense worksheet detailing your parent(s) actual 2019 household expenses. This is for actual expenses/bills paid by your parent(s) or someone else—not what will be needed in the coming year, but what is actually paid in the prior-prior year.
- Resource worksheet detailing resources your parent(s) used to meet these living expenses. Tell us how and who paid for the expenses that are detailed on the Expense worksheet. You may add an additional statement if you wish to explain unusual circumstances.

When completing this form, please be sure to provide all relevant detail. Do not leave any line blank. Enter zeroes where appropriate. While we have tried to provide general guidelines to assist you in identifying your expenses and resources, we realize that there may be other items we have not listed. Extra space has been provided for you to identify additional expenses and resources.

Please return this form to [www.bc.edu/finaidupload](http://www.bc.edu/finaidupload). Detailed instructions, including file limitations, are available under the "Applying for Aid" tab at [www.bc.edu/undergradaid](http://www.bc.edu/undergradaid). Please note that it takes 48–72 hours for your documents to be added to your financial aid file.

### Family Expenses for the 2019 Calendar Year

All figures should be reported as **annual** expenses. Be sure to convert all monthly expenses to annual amounts. Expenses should be reported for the entire household, not just the student applicant.

|   | <u>Annual Expenses</u> |   | <u>Annual Expenses</u> |
|---|------------------------|---|------------------------|
| Rental Payment  | \$ _____               | Travel Expenses                           | \$ _____               |
| Mortgage Payment  | \$ _____               | Child Support Paid                        | \$ _____               |
| Household Expenses<br>(utilities, heat, cable, phone, internet, etc.) | \$ _____               | Alimony Paid                              | \$ _____               |
| Groceries and Other Food Expenses                                     | \$ _____               | Taxes                                     |                        |
| Clothing and Personal Expenses  | \$ _____               | Federal                                   | \$ _____               |
| Medical and Dental Expenses   | \$ _____               | State                                     | \$ _____               |
| Car Payments  | \$ _____               | Property                                  | \$ _____               |
| Car Maintenance (including fuel)                                      | \$ _____               | Other                                     | \$ _____               |
| Insurance   |                        | Debt Payments (loans, credit cards, etc.) | \$ _____               |
| Car   | \$ _____               | Other _____                               | \$ _____               |
| Home Owner  | \$ _____               | _____                                     | \$ _____               |
| Renter  | \$ _____               | _____                                     | \$ _____               |
| Other   | \$ _____               | _____                                     | \$ _____               |
| Charity   | \$ _____               | _____                                     | \$ _____               |
| Entertainment/Recreation  | \$ _____               | _____                                     | \$ _____               |
|   |                        | _____                                     | \$ _____               |
|   |                        | <b>Total of all expenses:</b>             | <b>\$ _____</b>        |

**Family Resources for the 2019 Calendar Year**

Please be sure to include any and all resources you received in 2019, including everything received to assist in paying your expenses. Amounts listed should be **annual**, not monthly, and should include the resources received for the **whole family**, not just the student applicant.

|  | Annual Amount | For Office Use Only |
|--|---------------|---------------------|
| Father's Wages                                       | \$ _____      | \$ _____            |
| Mother's Wages                                       | \$ _____      | \$ _____            |
| Business Income                                      | \$ _____      | \$ _____            |
| Pension/Annuity Payments                             | \$ _____      | \$ _____            |
| Social Security Benefits                             | \$ _____      | \$ _____            |
| Veteran's Benefits                                   | \$ _____      | \$ _____            |
| Unemployment Compensation                            | \$ _____      | \$ _____            |
| Worker's Compensation                                | \$ _____      | \$ _____            |
| AFDC, Housing Subsidy, or other Governmental Support | \$ _____      | \$ _____            |
| Alimony Received                                     | \$ _____      | \$ _____            |
| Child Support Received                               | \$ _____      | \$ _____            |
| Interest/Dividend Income                             | \$ _____      | \$ _____            |

**Additional Resources:**

If you utilized your savings to help cover expenses, please indicate the amount of savings withdrawn over the course of the year. \$ \_\_\_\_\_

If you financed any of your expenses through a loan or credit, please indicate the amount of your loan or credit debt attributable to 2019 expenses only. Please provide documentation of your loans. \$ \_\_\_\_\_

If you received assistance from relatives or friends, please indicate the amount they provided over the course of the year. We assume that every person must have some basic living expenses and income to cover these expenses. If someone is paying your bills, this amount should be indicated here. If zero income and expense is reported and no explanation as to why, you will automatically be assigned a standard amount for both income and expenses, which may be higher than your actual income/expenses. \$ \_\_\_\_\_

Other \_\_\_\_\_ \$ \_\_\_\_\_  
 \_\_\_\_\_ \$ \_\_\_\_\_  
 \_\_\_\_\_ \$ \_\_\_\_\_  
 \_\_\_\_\_ \$ \_\_\_\_\_

**Total of all resources:** \$ \_\_\_\_\_

**Net Resources**

Total of all Resources (bottom of page 2)     \$ \_\_\_\_\_

Minus Total of all Expenses (bottom of page 1)     \$ \_\_\_\_\_

**Equals**     \$ \_\_\_\_\_

**Additional Information**

Add any clarifying comments regarding your situation that will help with our review.

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**Certification Statement**

I/We herby certify that the information provided on this form is a complete and accurate account of all expenses incurred and resources received for the calendar year 2019.

Father's Signature \_\_\_\_\_ Date \_\_\_\_\_

Mother's Signature \_\_\_\_\_ Date \_\_\_\_\_

Student's Signature \_\_\_\_\_ Date \_\_\_\_\_