



BOSTON COLLEGE

2020–2021 UNDERGRADUATE FINANCIAL AID APPLICATION INSTRUCTIONS

STEP 1

2020–2021 FAFSA

- **Priority filing date:** February 1, 2020. Allow 2 weeks for processing.
- Available online after October 1, 2019, at studentaid.gov/h/apply-for-aid/fafsa.
- List Boston College's school code as "002128."
- FAFSA on the web includes an IRS Data Retrieval tool for initial and renewal applications. This feature enables the transfer of tax return data from an IRS website directly to your FAFSA. It is strongly encouraged that you use this feature if available to you. For more information, visit www.bc.edu/irsdata.
- **Note:** You will need an FSA ID to electronically sign your FAFSA or Renewal FAFSA. If you do not have or do not remember your FSA ID, studentaid.gov/fsa-id/sign-in/landing.

STEP 2

Boston College Financial Aid Application

- **Priority filing date:** February 1, 2020.
- The application form and instructions can be downloaded at www.bc.edu/finaidforms.
- Complete all five pages of this application. Do not leave any questions blank. If a question does not apply, note "N/A" in the space provided. **Questions left blank will delay the review of your file.**
- Both the student and the custodial parent(s) **must sign this application.**

STEP 3

Signed Copies of the 2018 U.S. Federal or Foreign Tax Returns

- **Priority filing date:** February 1, 2020.
- **Student and custodial parent(s) signed 2018 tax returns, including all schedules and W-2s:** Submit a signed copy of IRS 1040 or translated foreign income tax return with all schedules. If you or your parent(s) file taxes electronically, the filer must still submit a signed copy of the tax return.
- If you do not have a copy of your tax return, request one from your preparer or from the IRS at (800) 829-1040.
- **Non-tax Filer:** Complete the *Income Verification and Amounts and Sources of Untaxed Income* sections fully. Attach a copy of any 2018 W-2's or 1099's you received.
- **Note:** If you submitted your 2018 tax documents for the 2019–2020 financial aid application, those documents will be copied to your 2020–2021 file. Please check your 2020–2021 financial aid document status online at www.bc.edu/finaidapp to confirm that the 2018 tax documents are listed as received.

STEP 4

Business Tax Returns

- **Priority filing date:** February 1, 2020.
- **Self-Employed:** Submit schedule C and/or E from your 1040 to the Office of Student Services.
- **Corporation, S Corporation, or Partnership:** Submit a completed copy of 2018 IRS Form 1120, 1120S, or 1065, with K-1s and all schedules.
- **Farm:** Submit schedule F with the completed 2018 IRS Form 1040.
- **2020–2021 Business/Farm Supplement:** If you or your parent(s) own any interest in a farm, the Business/Farm Supplement (BFS) must be submitted for each farm owned. In some cases, you may also be asked to submit the BFS if your parent(s) are self-employed; please refer to your application status online for required documents. If a question does not apply, note "N/A" in the space provided. **Questions left blank will delay the review of your file.** The BFS form can be downloaded from www.bc.edu/finaidforms.
- **Note:** If you submitted your 2018 tax documents for the 2019–2020 financial aid application, those documents will be copied to your 2020–2021 file. Please check your 2020–2021 financial aid document status online at www.bc.edu/finaidapp to confirm that the 2018 tax documents are listed as received.

STEP 5

Noncustodial Parent Information (if applicable)

- **Priority filing date:** February 1, 2020.
- **2020–2021 Noncustodial Parent’s Statement:** If your biological parents are divorced, separated, or unmarried living separately, submit the Noncustodial Parent’s Statement (NCPS). Your noncustodial parent must complete every question on the NCPS form. If a question does not apply, note “N/A” in the space provided. **Questions left blank will delay the review of your file.** Any special circumstances should be addressed in writing and include your name and Eagle ID number. The NCPS form can be downloaded from www.bc.edu/finaidforms.
- **Noncustodial parent 2018 Federal Income Tax Return(s), including all schedules and W-2s**
- **Self-employed:** If your noncustodial parent owns all or a portion of a business, refer to the business requirements listed under Step 4 (above) on this instruction sheet.
- **Note:** If you submitted your 2018 tax documents for the 2019–2020 financial aid application, those documents will be copied to your 2020–2021 file. Please check your 2020–2021 financial aid document status online at www.bc.edu/finaidapp to confirm that the 2018 tax documents are listed as received.

FINANCIAL AID TIMELINE

February 1	Undergraduate application priority filing date
April 17	Summer Federal Work Study application priority filing date
mid-June	Award notifications are available for on-time (February 1) applications
mid-June	First eBill for fall semester
August 10	Fall semester bill due
October 1	Sibling Enrollment Verification priority filing date (if applicable)
mid-November	Spring eBill sent
mid-November	BC financial aid application e-mailed
December 10	Spring semester bill due

ADDITIONAL ONLINE RESOURCES

Application materials	www.bc.edu/finaidforms
Application status	www.bc.edu/finaidapp
Frequently asked questions	www.bc.edu/finaidfaq
Payment options	www.bc.edu/paymentoptions
Student Employment	www.bc.edu/studentemployment
Student Services	www.bc.edu/studentservices

ADDITIONAL INFORMATION

Include student Eagle ID number on each page of your application material and send to www.bc.edu/finaidupload. Detailed instructions, including file limitations, are available under the “Applying for Aid” tab at www.bc.edu/undergradaid. Please note that it takes 48–72 hours for your documents to be added to your financial aid file.

If you have any questions regarding the 2020–2021 financial aid process, contact the Office of Student Services at (800) 294-0294 prior to the priority filing dates noted above.

Financial aid renewal is not automatic. Students must reapply for financial aid each year in which they would like to be considered for assistance. You may check the status of your application online at www.bc.edu/finaidapp. Students with a BC username and password can also check their status through My Services at www.bc.edu/myservices.

Financial aid applications completed after the priority filing date may be considered late and will be reviewed as time and funds permit.

All aid application forms, correspondence, and supporting documents, including federal tax returns, become the property of Boston College once submitted to the Boston College Financial Aid Processing Center. The Office of Student Services at Boston College is committed to becoming a paperless environment. All submitted materials are imaged and the paper originals are destroyed within 30 days of receipt. Therefore, the University is unable to return original documents to students or their families.



BOSTON COLLEGE

2020–2021 UNDERGRADUATE FINANCIAL AID APPLICATION

All students applying for financial assistance, their spouses (if applicable), and their parents are required to complete all sections, attach requested documentation, and sign this form. Include your name and Eagle ID number in the upper-right hand corner of all correspondence. The 2020–2021 financial aid application will not be considered complete nor can an award be made until all forms are properly completed, signed, and received by the BC Financial Aid Processing Center. Keep copies of all forms you submit for your records. **Please note that students must reapply for financial aid each year. Students must plan ahead and be prepared to pay for books and/or living expenses until the funds have been disbursed.**

1. STUDENT GENERAL INFORMATION

Student Name _____

Social Security Number _____ Eagle ID Number _____

Permanent Address _____
Street City State Zip

Permanent Phone Number (____) _____ Date of Birth _____
mm/dd/yyyy

Student Cellular Telephone (____) _____ E-mail: Your BC e-mail account will be used.

Student Marital Status: Single Married Divorced/Separated Widowed

Spouse's Name _____

Housing Status for Fall Semester 2020: on-campus off-campus commuter studying abroad

Housing Status for Spring Semester 2021: on-campus off-campus commuter studying abroad

Number of Credits: Summer Semester 2020 _____ Fall Semester 2020 _____ Spring Semester 2021 _____

What is your expected graduation date (month and year)? May 20____ August 20____ December 20____

2. PARENT GENERAL INFORMATION

Are your biological/adoptive parents:

married separated divorced unmarried living together unmarried living separately widowed

Custodial Parent This is the parent and/or stepparent with whom you reside when not in school. This should be the same as the custodial parent listed on your FAFSA.

Parent One

father stepfather legal guardian

mother stepmother other

Name _____

Social Security Number _____

Daytime Telephone (____) _____

E-mail _____

Parent Two

father stepfather legal guardian

mother stepmother other

Name _____

Social Security Number _____

Daytime Telephone (____) _____

E-mail _____

Noncustodial Parent (if applicable) To be completed if parents are divorced, separated, or unmarried living separately.

Year of separation: _____ Year of divorce: _____

Noncustodial Parent's Name (if applicable) _____ Social Security Number _____

Noncustodial Parent's Telephone (if applicable) _____ E-mail _____

Spouse's Name (if applicable) _____ Social Security Number _____

3. INCOME VERIFICATION

Student: <small>Check (✓) Appropriate Box</small>	<input type="checkbox"/> Yes , I (we) have filed a 2018 federal, Puerto Rican, Canadian or any other foreign tax return. A signed copy complete with all schedules and W-2 forms is attached, if not previously submitted.
	<input type="checkbox"/> No , I (we) have not and am (are) not required to file a 2018 federal, Puerto Rican, Canadian or any other foreign tax return. All W-2 forms received are attached, if not previously submitted.
Custodial Parent(s): <small>Check (✓) Appropriate Box</small>	<input type="checkbox"/> Yes , I (we) have filed a 2018 federal, Puerto Rican, Canadian or any other foreign tax return. A signed copy complete with all schedules and W-2 forms is attached, if not previously submitted.
	<input type="checkbox"/> No , I (we) have not and am (are) not required to file a 2018 federal, Puerto Rican, Canadian or any other foreign tax return. All W-2 forms received are attached, if not previously submitted.

If you are selected for federal verification by the Department of Education, this will be indicated on your Student Aid Reported (SAR), which will be e-mailed to you after submission of your 2020–2021 FAFSA. Carefully review your SAR for additional requirements. Tax account information transferred from the IRS using the FAFSA IRS Data Retrieval Tool (IRS DRT) and/or a Tax Return Transcript from the IRS continues to be acceptable documentation; however, a **signed** copy of the 2018 federal tax return is also acceptable to fulfill verification requirements. If you have not and are not required to file a 2018 federal tax return, you may be required to provide an IRS Verification of Non-Filing Letter. For more information, visit www.bc.edu/verification.

4. AMOUNTS AND SOURCES OF UNTAXED INCOME

List the total amounts of all sources of untaxed income received and not reported on a 2018 tax return. If you did work and received a 2018 W-2 or 1099, submit a copy, if not previously submitted. List every employer below even if the employer did not issue an IRS W-2 or a 1099. **Do not leave blanks. Enter 'N/A' or zeros where appropriate.**

	Parent(s)	Student
Income Earned from Work (if return not filed)	Amount: \$ _____ Source: _____	Amount: \$ _____ Source: _____
Aid to Families with Dependent Children (AFDC)	Amount: \$ _____ Source: <u> N/A </u>	Amount: \$ _____ Source: <u> N/A </u>
Housing and Other Living Allowances	Amount: \$ _____ Source: _____	Amount: \$ _____ Source: _____
Food Stamps (documentation required)	Amount: \$ _____ Source: <u> N/A </u>	Amount: \$ _____ Source: <u> N/A </u>
Other (specify source)	Amount: \$ _____ Source: _____	Amount: \$ _____ Source: _____

Social Security benefits for all family members in 2018:

Student _____	Amount \$ _____
Parent _____	Amount \$ _____
Sibling(s) _____	Amount \$ _____

Child support received for all children in 2018:

Person paid to _____	Child's Name _____	Amount \$ _____
	Child's Name _____	Amount \$ _____
	Child's Name _____	Amount \$ _____

5. EXPENSES

Child support paid by the custodial parent in 2018. Do not leave blanks. Enter "N/A" or zeros where appropriate.

Person paid to _____	Child's Name _____	Amount \$ _____
	Child's Name _____	Amount \$ _____
	Child's Name _____	Amount \$ _____

Report all elementary, middle, and high school tuition expected to be paid for the 2020–2021 academic year for dependent children. Please do not include college tuition payments.

Child's Name _____	Amount \$ _____
Child's Name _____	Amount \$ _____
Child's Name _____	Amount \$ _____

6. FAMILY ASSETS (CURRENT VALUE)

Do not leave blanks. Enter "N/A" or zeros where appropriate.

	Student	Parent(s)	Sibling(s)
Cash and Savings	\$ _____	\$ _____	\$ _____
Trusts	\$ _____	\$ _____	\$ _____
Investments, including Stocks, Bonds, CDs, etc. (Do not include retirement savings such as pension plans, 401K, 403B, etc.)	\$ _____	\$ _____	\$ _____
Educational Savings Plan	\$ _____	\$ _____	\$ _____
Prepaid Tuition Plan	\$ _____	\$ _____	\$ _____

7. PARENT(S) ASSET AND EXPENSE INFORMATION

Do not leave blanks. Enter "N/A" or zeros where appropriate.

	Current Value	Current Debt
Housing Status <input type="checkbox"/> Own Monthly Mortgage Amount \$ _____ <input type="checkbox"/> Rent Monthly Rent Amount \$ _____ <input type="checkbox"/> Other (Explain) _____ _____	Fair Market Value of Home \$ _____ Purchase Price \$ _____ Year Purchased _____	Primary Mortgage Loan Balance \$ _____ Date _____ Secondary Mortgage Loan Balance \$ _____ Date _____ Home Equity Line of Credit Balance \$ _____ Date _____
Other Real Estate Address _____ Street _____ City _____ State _____ Zip _____	Fair Market Value of Real Estate \$ _____ Purchase Price \$ _____ Year Purchased _____	Primary Mortgage Loan Balance \$ _____ Date _____ Secondary Mortgage Loan Balance \$ _____ Date _____ Home Equity Line of Credit Balance \$ _____ Date _____
Other Real Estate Address _____ Street _____ City _____ State _____ Zip _____ (If more than two, indicate additional property information in Section 11 on page 5.)	Fair Market Value of Real Estate \$ _____ Purchase Price \$ _____ Year Purchased _____	Primary Mortgage Loan Balance \$ _____ Date _____ Secondary Mortgage Loan Balance \$ _____ Date _____ Home Equity Line of Credit Balance \$ _____ Date _____
Business/Farm % of ownership # of employees (Check all that apply)		
<input type="checkbox"/> Schedule C Sole Proprietorship* _____ _____ <input type="checkbox"/> Partnership* _____ _____ <input type="checkbox"/> S Corporation* _____ _____ <input type="checkbox"/> C Corporation* _____ _____ <input type="checkbox"/> Farm* _____ _____	\$ _____ \$ _____ \$ _____ \$ _____ \$ _____	\$ _____ \$ _____ \$ _____ \$ _____ \$ _____
*Attach corresponding tax return.		
Retirement Savings (Pension plans, 401K, 403B, etc.)	\$ _____	\$ _____

8. FAMILY INFORMATION

In the family grid below, please list the name, age, and relationship for each family member living in your household. **You should always include yourself, spouse (if applicable), parents (if you are considered dependent) and your dependent children (if you are considered independent and provide more than half their support).** Also include siblings and other relatives for whom you and/or your parents will be providing more than half of their support from July 1, 2020 to June 30, 2021.

Name	Age	Relationship to Student
1. Boston College Student		Self
2.		
3.		
4.		
5.		
6.		

Check here if there are more than six family members. Please include these family members in the additional information section on page 5.

Will any of the above family members (besides your parents) attend college in the 2020–2021 academic year? If yes, provide the following information for each family member that will attend college. Include college information only if enrolled at least half-time in a degree granting program (please note, parent's enrollment in college is not considered). If the school or college is undecided, update the Office of Student Services in writing when a decision is made. Verification of sibling(s) enrollment in college for the 2020–2021 academic year will be required in September 2020. Adjustments will be made for siblings whose attendance plans have changed, are considered independent for federal aid, or for whom there is a minimal parent contribution.

Name of Family Member	Name of College	Expected Graduation Year	Full Time or Half Time	Undergrad or Grad	Non-Need Based Aid Amount
1. Student	Boston College				
2.					
3.					
4.					

9. OUTSIDE ASSISTANCE

Please list the name and annual amount of any outside scholarship or tuition benefit that you have been awarded for the 2020–2021 academic year. Be sure to indicate if the scholarship is renewable for future years. Attach a copy of the notification/award letter.

Outside Scholarship/Resource Information

Name of Scholarship or Resource	Source/Agency	Amount for 2020–2021	Renewable
1.			<input type="checkbox"/> Yes <input type="checkbox"/> No
2.			<input type="checkbox"/> Yes <input type="checkbox"/> No
3.			<input type="checkbox"/> Yes <input type="checkbox"/> No

All outside award checks should be sent to Boston College, Office of Student Services, Lyons Hall, 140 Commonwealth Avenue, Chestnut Hill, MA 02467. Please include Eagle ID Number.

Check here if there are more than three outside scholarships. Please include these outside scholarships in the additional information section on page 5.

10. SUMMER FEDERAL WORK-STUDY

Students interested in applying for summer work-study should complete the undergraduate summer work-study application available at www.bc.edu/finaidforms by April 17. A complete and on-time 2020–2021 financial aid application is required to determine eligibility for summer work-study.

11. ADDITIONAL INFORMATION/SPECIAL CIRCUMSTANCES

Use the following space to answer any questions more completely or to explain any special circumstances you wish to bring to the attention of your Financial Aid Counselor. Please be as specific as possible, including dates, dollar amounts, and documentation when appropriate. **If your parent(s) have experienced a loss of job, change of income, etc.,** visit our website at www.bc.edu/undergradaid for additional information.

12. STATEMENTS AND SIGNATURES

I, the student, we, the parents, and student's spouse (if applicable) certify that all information presented is correct at this time and that I/ we will send timely notice of any significant change in my/our family situation, family income or assets, or upon receipt of other scholarships or grants. If I am selected as a recipient of a Boston College endowed or donor-sponsored award, I agree to allow the release of pertinent information by college officials. I further agree to the release of any application information to federal and state agencies.

I, the student, affirm that I will be attending Boston College on at least a half-time basis and that I must maintain satisfactory progress in the course of study that I am pursuing according to the standards and practices of Boston College. In addition, I authorize Boston College to retain federal financial aid funds to cover the cost of tuition, fees, room, board, and other costs associated with my attendance at Boston College. If at any time I wish to change this authorization, I understand that I must notify the Office of Student Services in writing of the change.

The student and at least one parent (and the student's spouse, if applicable) must sign this form.

Student's Signature _____ Parent's Signature _____

Date _____ Date _____

Spouse's Signature _____ Parent's Signature _____

Date _____ Date _____

Notice of Nondiscrimination

Founded by the Society of Jesus in 1863, Boston College is dedicated to intellectual excellence and to its Jesuit, Catholic heritage. Boston College recognizes the essential contribution a diverse community of students, faculty, and staff makes to the advancement of its goals and ideals in an atmosphere of respect for one another and for the University's mission and heritage. Accordingly, Boston College commits itself to maintaining a welcoming environment for all people and extends its welcome in particular to those who may be vulnerable to discrimination on the basis of their race, color, national origin, sex, religion, disability, age, marital or parental status, sexual orientation, military status, or other legally protected status.

Boston College rejects and condemns all forms of harassment, wrongful discrimination, and disrespect. It has developed procedures to respond to incidents of harassment whatever the basis or circumstance. Moreover, it is the policy of Boston College, while reserving its lawful rights where appropriate to take actions designed to promote the Jesuit, Catholic principles that sustain its mission and heritage, to comply with all state and federal laws prohibiting discrimination in employment and in its educational programs and activities on the basis of a person's race, color, national origin, sex, religion, disability, age, marital or parental status, genetic information or family medical history, or military status, and to comply with state law prohibiting discrimination on the basis of a person's sexual orientation.

To this end, Boston College has designated its Executive Director for Institutional Diversity to coordinate its efforts to prevent discrimination in accordance with this notice and applicable laws. Individuals are welcome to raise any questions regarding this notice and the requirements of state and federal nondiscrimination laws with the Executive Director for Institutional Diversity: Boston College Office for Institutional Diversity (OID), 140 Commonwealth Avenue (Office location: 129 Lake Street), Chestnut Hill, MA 02467, Patricia Lowe, Executive Director for Institutional Diversity/Title IX Coordinator, patricia.lowe@bc.edu, phone: 617-552-3334, email: TitleIXCoordinator@bc.edu.

The Executive Director for Institutional Diversity oversees the efforts of the following additional Title IX coordinators: (i) Melinda Stoops, Associate Vice President for Student Affairs and Student Affairs Title IX Coordinator (for student sexual harassment complaints), Maloney Hall, Chestnut Hill, MA 02467 (617-552-3482); (ii) Linda Riley, University Harassment Counselor, 129 Lake Street, Brighton, MA (617-552-0486); and (iii) Jocelyn Fisher Gates, Senior Women's Administrator and Athletics Title IX Coordinator, 310 Conte Forum, Chestnut Hill, MA 02467 (617-552-8303).

The following federal laws and regulations require the University not to discriminate on the basis of race, color, national origin, disability, sex, or age in treatment, employment, admission or access to Boston College and its educational programs and activities: Title VI of the Civil Rights Act of 1964 (Title VI), Section 504 of the Rehabilitation Act of 1973 (Section 504), Title IX of the Education Amendments of 1972 (Title IX), the Age Discrimination Act of 1975 (Age Act), and their respective implementing regulations at 34 C.F.R. Parts 100, 104, 106, and 110. Inquiries concerning the application to Boston College of each of the statutes and implementing regulations outlined above may be referred to the U.S. Department of Education, Office for Civil Rights, 5 Post Office Square, 8th Floor, Boston, MA 02109-3921 (617-289-0111).