

## 8843 Instructions

Scroll down to find the form 8843 (can be filled in by hand or online:

<http://www.irs.gov/pub/irs-pdf/f8843.pdf>). If you have a pre-printed 8843 from Human Resources (usually sent at the end of February), you can use the preprinted form.

All students and dependents considered non-residents for Federal Tax purposes must file the 8843 *even if you did not earn any money in the U.S.* (See the OISS website to determine if you are a resident or non-resident for Federal tax purposes). Those who earned income and have to file a 1040NR or 1040NR-EZ should attach the 8843 with their tax return which can be completed using the Windstar System. See the OISS tax website for details.

### Name and Address:

- Fill in "First name", "Last name", and "Social Security number". If you do not have a Social Security Number leave this blank.
- Fill in the "Address in country of residence" box with your home country address
- Fill in the "Address in the United States" box with your local address

### Part I: All students and scholars including dependents:

**1a.** Enter visa status and date when you last entered the U.S. This information can be found on your I-94 card, the white card that was given to you when you entered the U.S.

**1b.** Enter your current immigration status. It will be the same as above unless you changed your status in the U.S. since your last entry.

**2, 3, and 3a.** Enter citizenship and relevant information.

**4a and 4b.** 4b will be the number of days you were in the U.S in 2012.

### Part II: J Visiting Professor, Scholar or Researcher

**5.** Enter: Boston College, 140 Commonwealth Ave. Chestnut Hill MA. If you were a researcher or professor at more than one university, enter the most recent university in 2012.

**6.** Enter the name, address (use the BC address above) and the phone number for the department chair or your faculty sponsor.

**7.** Complete if you held a J or Q status in the listed years.

**8.** Only list the years that you were that you were considered a non-resident in A, G, F, J, M, or Q status.

### Part III: Students

**9.** Enter the most recent academic institution you attended in 2012. For Boston College enter: Boston College, 140 Commonwealth Ave. Chestnut Hill, MA 02467

**10.** Enter: Adrienne Nussbaum, Office of International Students and Scholars, 140 Commonwealth Ave., Maloney Hall Suite 249, 02467. 617 552 8005.

### Part IV and Part V: Skip

### Sign and Mail:

- Sign and date the form at the bottom
- Make a photocopy of your completed Form 8843 to keep for your records.

### Mail to:

Internal Revenue Service Austin, TX 73301-0215 (Note: There is no street address)

### Filing deadlines:

- If you had no U.S. earned income and are filing only Form 8843, the deadline for filing this form is **June 15**.
- If you must file Form 1040NR-EZ or 1040NR, then you must complete Form 8843 and mail with your tax return before the filing deadline, which is **April 15**.

**Statement for Exempt Individuals and Individuals  
With a Medical Condition**

OMB No. 1545-0074

**2012**Attachment  
Sequence No. **102**Department of the Treasury  
Internal Revenue Service**For use by alien individuals only.**► Information about Form 8843 and its instructions is at [www.irs.gov/form8843](http://www.irs.gov/form8843).

For the year January 1—December 31, 2012, or other tax year

beginning

, 2012, and ending

, 20

Your first name and initial

Last name

Your U.S. taxpayer identification number, if any

**Fill in your  
addresses only if  
you are filing this  
form by itself and  
not with your tax  
return**

Address in country of residence

Address in the United States

**Part I General Information**

- 1a** Type of U.S. visa (for example, F, J, M, Q, etc.) and date you entered the United States ► \_\_\_\_\_
- b** Current nonimmigrant status and date of change (see instructions) ► \_\_\_\_\_
- 2** Of what country were you a citizen during the tax year? \_\_\_\_\_
- 3a** What country issued you a passport? \_\_\_\_\_
- b** Enter your passport number ► \_\_\_\_\_
- 4a** Enter the actual number of days you were present in the United States during:  
2012 \_\_\_\_\_ 2011 \_\_\_\_\_ 2010 \_\_\_\_\_
- b** Enter the number of days in 2012 you claim you can exclude for purposes of the substantial presence test ► \_\_\_\_\_

**Part II Teachers and Trainees**

- 5** For teachers, enter the name, address, and telephone number of the academic institution where you taught in 2012 ► \_\_\_\_\_
- 6** For trainees, enter the name, address, and telephone number of the director of the academic or other specialized program you participated in during 2012 ► \_\_\_\_\_
- 7** Enter the type of U.S. visa (J or Q) you held during: ► 2006 \_\_\_\_\_ 2007 \_\_\_\_\_  
2008 \_\_\_\_\_ 2009 \_\_\_\_\_ 2010 \_\_\_\_\_ 2011 \_\_\_\_\_. If the type of visa you held during any  
of these years changed, attach a statement showing the new visa type and the date it was acquired.
- 8** Were you present in the United States as a teacher, trainee, or student for any part of 2 of the 6 prior  
calendar years (2006 through 2011)? . . . . . ☐ Yes ☐ No  
If you checked the "Yes" box on line 8, you cannot exclude days of presence as a teacher or trainee unless  
you meet the *Exception* explained in the instructions.

**Part III Students**

- 9** Enter the name, address, and telephone number of the academic institution you attended during 2012 ► \_\_\_\_\_
- 10** Enter the name, address, and telephone number of the director of the academic or other specialized program you participated  
in during 2012 ► \_\_\_\_\_
- 11** Enter the type of U.S. visa (F, J, M, or Q) you held during: ► 2006 \_\_\_\_\_ 2007 \_\_\_\_\_  
2008 \_\_\_\_\_ 2009 \_\_\_\_\_ 2010 \_\_\_\_\_ 2011 \_\_\_\_\_. If the type of visa you held during any  
of these years changed, attach a statement showing the new visa type and the date it was acquired.
- 12** Were you present in the United States as a teacher, trainee, or student for any part of more than 5 calendar  
years? . . . . . ☐ Yes ☐ No  
If you checked the "Yes" box on line 12, you must provide sufficient facts on an attached statement to  
establish that you do not intend to reside permanently in the United States.
- 13** During 2012, did you apply for, or take other affirmative steps to apply for, lawful permanent resident status  
in the United States or have an application pending to change your status to that of a lawful permanent  
resident of the United States? . . . . . ☐ Yes ☐ No
- 14** If you checked the "Yes" box on line 13, explain ► \_\_\_\_\_

**Part IV Professional Athletes**

**15** Enter the name of the charitable sports event(s) in the United States in which you competed during 2012 and the dates of competition ► .....

**16** Enter the name(s) and employer identification number(s) of the charitable organization(s) that benefited from the sports event(s) ► .....

**Note.** You must attach a statement to verify that all of the net proceeds of the sports event(s) were contributed to the charitable organization(s) listed on line 16.

**Part V Individuals With a Medical Condition or Medical Problem**

**17a** Describe the medical condition or medical problem that prevented you from leaving the United States ► .....

**b** Enter the date you intended to leave the United States prior to the onset of the medical condition or medical problem described on line 17a ► .....

**c** Enter the date you actually left the United States ► .....

**18 Physician's Statement:**

I certify that \_\_\_\_\_  
Name of taxpayer

was unable to leave the United States on the date shown on line 17b because of the medical condition or medical problem described on line 17a and there was no indication that his or her condition or problem was preexisting.

\_\_\_\_\_  
Name of physician or other medical official

\_\_\_\_\_  
Physician's or other medical official's address and telephone number

\_\_\_\_\_  
Physician's or other medical official's signature

\_\_\_\_\_  
Date

**Sign here only if you are filing this form by itself and not with your tax return**

Under penalties of perjury, I declare that I have examined this form and the accompanying attachments, and, to the best of my knowledge and belief, they are true, correct, and complete.

► \_\_\_\_\_  
Your signature

► \_\_\_\_\_  
Date