

February 2021

JONATHAN MICHAEL REUTER
CARROLL SCHOOL OF MANAGEMENT
DEPARTMENT OF FINANCE
BOSTON COLLEGE

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Chestnut Hill, MA 02467

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CURRENT POSITIONS

Boston College, Carroll School of Management
Associate Professor of Finance (with tenure), September 2014–present

National Bureau of Economic Research
Research Associate, Aging Program, September 2014–present

TIAA Institute Fellow, June 2014–present

PREVIOUS POSITIONS

Harvard University, Department of Economics
Visiting Scholar, September 2015–December 2015

Boston College, Carroll School of Management
Assistant Professor of Finance, July 2008–August 2014

Lundquist College of Business, University of Oregon
Assistant Professor of Finance, July 2003–June 2008
Laura and Abbott Keller Distinguished Research Scholar, July 2006–June 2008

National Bureau of Economic Research
Faculty Research Fellow, Aging Program, April 2010–August 2014

MIT Entrepreneurship Center, Sloan School of Management
Post-Doctoral Research Fellow, July 2002–June 2003

Law and Economics Consulting Group, Washington, DC
Associate, January 1997–August 1997
Research Analyst, June 1995–December 1996

EDUCATION

Massachusetts Institute of Technology
Ph.D., Department of Economics, 2002
National Science Foundation Graduate Research Fellowship, 1997–2001

Johns Hopkins University
Bachelor of Arts, Department of Economics, 1995
Minors in Mathematical Sciences and Philosophy, 1995
General and Department Honors
Max Hochschild Fund Award in Economics
Federal Reserve Bank of Richmond Excellence Award
Phi Beta Kappa

PUBLICATIONS

- 1) Chalmers, John, and Jonathan Reuter, 2020, “Is Conflicted Investment Advice Better than No Advice?” *Journal of Financial Economics* 138 (2): 366–387.

DOI: <https://doi.org/10.1016/j.jfineco.2020.05.005>

Previous: What is the Impact of Financial Advisors on Retirement Portfolio Choices and Outcomes?

Working paper: NBER #18158

Grant: Social Security Administration Grant, NBER Retirement Research Center (2009-2010)

Conferences: WU Gutmann Center Symposium on Financial Advice and Asset Management (2017); SIFR Workshop on Insurance (2014), American Finance Association Meetings (2014), NBER Behavioral Finance Program Meeting (2013), European Retail Investment Conference (2013), Financial Intermediation Research Society Conference (2012), SFS Finance Cavalcade (2011), Netspar Pension Workshop (2011)

- 2) Kisgen, Darren, Jordan Nickerson, Matthew Osborn, and Jonathan Reuter, 2020, “Analyst Promotions within Credit Rating Agencies: Accuracy or Bias?” *Journal of Financial and Quantitative Analysis* 55 (3): 869-896.

DOI: <https://doi.org/10.1017/S0022109019000243>

Working paper: NBER #22477

Conferences: University of Tennessee Smokey Mountain Finance Conference (2017), Northeastern University Finance Conference (2016), University of Connecticut Risk Management Conference (2016), Colorado Finance Summit (2015), The Economics of Credit Rating Agencies, Credit Ratings and Information Intermediaries (2015)

- 3) Balduzzi, Pierluigi, and Jonathan Reuter, 2019, “Heterogeneity in Target Date Funds: Strategic Risk-taking or Risk Matching?” *Review of Financial Studies* 32 (1): 300–337.

Finalist for 2019 TIAA Paul A. Samuelson Award

DOI: <https://doi.org/10.1093/rfs/hhy054>

Previous titles: Heterogeneity in Target-Date Funds and the Pension Protection Act of 2006, Heterogeneity in Target Date Funds: Optimal Risk-Taking or Risk Matching?

Working paper: NBER #17886

Grant: Social Security Administration Grant, NBER Retirement Research Center (2010-2011)

Conferences: Rodney L. White Center for Financial Research Conference on Financial Decisions and Asset Markets (2015), European Finance Association Meetings (2012), 13th Annual Retirement Research Consortium Conference (2011)

- 4) Del Guercio, Diane, and Jonathan Reuter, 2014, “Mutual Fund Performance and the Incentive to Generate Alpha,” *Journal of Finance* 69 (4): 1673–1704.

Finalist for 2016 TIAA Paul A. Samuelson Award

DOI: <https://doi.org/10.1111/jofi.12048>

Working paper: NBER #17491

Conferences: SIFR Workshop on Mutual Funds (2012), HKUST Symposium on Household Finance (2012), Boston College Center for Asset Management Conference on Financial Markets (2011)

- 5) Chalmers, John, Woodrow Johnson, and Jonathan Reuter, 2014, “The Effect of Pension Design on Employer Costs and Employee Retirement Choices: Evidence from Oregon,” *Journal of Public Economics* 116 (August): 17–34. *Special Issue: NBER Pensions.*

DOI: <https://doi.org/10.1016/j.jpubeco.2013.07.001>

Working paper: NBER #18517

Grant: Social Security Administration Grant, NBER Retirement Research Center (2007-2008)

Conferences: NBER State and Local Pensions Conference (2012), 10th Annual Retirement Research Consortium Conference (2008), Conference on Understanding Economic Decision-Making (2008)

- 6) Chalmers, John, and Jonathan Reuter, 2012, "How Do Retirees Value Life Annuities? Evidence from Public Employees," *Review of Financial Studies* 25 (8): 2601–2634.

Winner of 2013 TIAA-CREF Paul A. Samuelson Award

DOI: <https://doi.org/10.1093/rfs/hhs057>

Working paper: NBER #15608

Grant: Social Security Administration Grant, NBER Retirement Research Center (2008-2009)

Conferences: American Finance Association Meetings (2011), Boston Area Consumer Finance Research Workshop (2010), Netspar Pension Workshop (2010)

- 7) Morrin, Maureen, Jeffrey Inman, Susan Broniarczyk, Gergana Nenkov, and Jonathan Reuter, 2012, "Investing for Retirement: The Moderating Effect of Fund Assortment Size on the 1/N Heuristic," *Journal of Marketing Research* 49 (4): 537–550.

DOI: <https://doi.org/10.1509/jmr.08.0355>

- 8) Massa, Massimo, Jonathan Reuter, and Eric Zitzewitz, 2010, "When Should Firms Share Credit with Employees? Evidence from Anonymously Managed Mutual Funds," *Journal of Financial Economics* 95 (3): 400–424.

DOI: <https://doi.org/10.1016/j.jfineco.2009.10.006>

Grant: Q-Group Research Grant (2005)

Conferences: NBER Industrial Organization Winter Program Meeting (2007), American Finance Association Meetings (2007), European Finance Association Meetings (2006), Utah Winter Business Economics Conference (2006)

- 9) Reuter, Jonathan, 2009, "Does Advertising Bias Product Reviews? Testing for Biased Wine Ratings," *Journal of Wine Economics* 4 (2): 125–151. **Lead article.**

DOI: <https://doi.org/10.1017/S1931436100000766>

- 10) Reuter, Jonathan, 2006, "Are IPO Allocations for Sale? Evidence from Mutual Funds." *Journal of Finance* 61 (5): 2289–2324.

DOI: <https://doi.org/10.1111/j.1540-6261.2006.01058.x>

Conferences: The Ohio State University/Federal Reserve Bank of New York/*Journal of Financial Economics* Conference on Agency Problems and Conflicts of Interest in Financial Intermediaries (2004), Tuck Conference on Contemporary Corporate Finance Issues III (2004), Western Finance Association Meetings (2004), Pacific Northwest Finance Conference (2003), EVI Conference on Entrepreneurship, Venture Capital, and Initial Public Offerings (2003)

- 11) Reuter, Jonathan, and Eric Zitzewitz, 2006, "Do Ads Influence Editors? Advertising and Bias in the Financial Media," *Quarterly Journal of Economics* 121 (1): 197–227.

DOI: <https://doi.org/10.1093/qje/121.1.197>

Conferences: Financial Media and Investment Decisions: A Comparison of United States and Italian Financial Markets (2006), Wharton Conference on Household Portfolio Choice and Financial Decision Making (2005), American Finance Association Meetings (2005), NBER Industrial Organization Summer Institute (2004), International Industrial Organization Conference (2004)

WORKING PAPERS

- 1) Blanchett, David, Michael Finke, and Jonathan Reuter, **June 2020**, “Portfolio delegation and 401(k) plan participant responses to COVID-19,” *NBER #27438*.

Winner of 2020 ICPM Research Award

- 2) Chalmers, John, Olivia Mitchell, Jonathan Reuter, and Mingli Zhong, **January 2021**, “Auto-Enrollment Retirement Plans for the People: Choices and Outcomes in OregonSaves,” Working Paper. **Under review.**

Grants: U.S. Social Security Administration (SSA) via Michigan Retirement Research Center (MRRC); Pension Research Council/Boettner Center of the Wharton School at the University of Pennsylvania; TIAA Institute; Pew Foundation; AARP; Quartet program at the University of Pennsylvania
Conferences: Retirement and Disability Research Consortium Annual Meeting (2019), NBER Conference on Incentives and Limitations of Employment Policies on Retirement Transitions (2019)

- 3) Reuter, Jonathan, and Eric Zitzewitz, **February 2021**, “How Much Does Size Erode Mutual Fund Performance? A Regression Discontinuity Approach,” *NBER #16329*. **Resubmitted.**

Conference: Financial Intermediation Research Society Conference (2012)

- 4) Reuter, Jonathan, and David Richardson, **December 2020**, “New Evidence on the Demand for Advice within Retirement Plans,” Boston College Working Paper.

Grant: TIAA Institute (2014-2016)

Conference: Cherry Blossom Financial Education Institute (2017), TIAA Institute Fellows Symposium (2016)

- 5) Finke, Michael, and Jonathan Reuter, **November 2017**, “Are the Elderly More Likely to Receive Conflicted Financial Advice? Evidence from Client Surveys,” Working Paper.

Grant: Pension Research Council/TIAA Partnership (2016-2017)

Conferences: TIAA Institute/PRC Research Symposium (2018), TIAA Institute/PRC Research Symposium (2017)

- 6) Reuter, Jonathan, **November 2015**, “Revisiting the Performance of Broker-Sold Mutual Funds,” Working Paper.

- 7) McKnight, Robin, Jonathan Reuter, and Eric Zitzewitz, **February 2012**, “Insurance as Delegated Purchasing: Theory and Evidence from Health Care,” *NBER #17857*.

- 8) Del Guercio, Diane, Jonathan Reuter, and Paula Tkac, **July 2010**, “Broker Incentives and Mutual Fund Market Segmentation,” *NBER #16312*.

Conferences: NBER Summer Institute Household Finance Workshop (2010), Rotterdam School of Management Professional Asset Management Conference (2010), Pacific Northwest Finance Conference (2008), University of Texas at Austin Institutional Investors Conference (2007)

RESEARCH IN PROGRESS

“New Evidence on Defined Contribution Menu Size and Demand for Default Investment Options”
(with David Blanchett and Michael Finke)

“Asset Management with Fewer Assets” (with Lei Li)

“Gains from Trade between Advisors and Subadvisors” (with Diane Del Guercio and Paula Tkac)

RESEARCH AWARDS AND GRANTS (EXCLUDING THOSE RECEIVED BY CO-AUTHORS)

2020	Winner of 2020 ICPM Research Award
2019	Finalist for 2019 TIAA Paul A. Samuelson Award for Outstanding Scholarly Writing on Lifelong Financial Security
2016	Finalist for 2016 TIAA Paul A. Samuelson Award for Outstanding Scholarly Writing on Lifelong Financial Security
2013	Winner of 2013 TIAA-CREF Paul A. Samuelson Award for Outstanding Scholarly Writing on Lifelong Financial Security
2016–2017	Research grant from 2016-2019 Pension Research Council/TIAA Partnership
2014–2016	Research grant from TIAA Institute (for use of anonymous account-level data)
2010–2011	Research support from Social Security Administration Grant #10-M-98363-1-03, administered through NBER Retirement Research Center
2009–2010	Research support from Social Security Administration Grant #10-M-98363-1-02, administered through NBER Retirement Research Center
2008–2009	Research support from Social Security Administration Grant #10-M-98363-1-01, administered through NBER Retirement Research Center
2007–2008	Research support from Social Security Administration Grant #10-P-98363-1-05, administered through NBER Retirement Research Center
2005	Research grant from Institute for Quantitative Research in Finance (“Q Group”)
2010	Carroll School of Management Research Catalyst Award
2008	Carroll School of Management Kelley Research Award
2002	MIT Schultz Fund Research Grant

PROFESSIONAL ACTIVITIES

Invited Conference Presentations (*excludes presentations by co-authors*)

2020	McCombs School of Business and University of Texas Law Policy and Compliance Series Conference on Regulation Best Interest (<i>Austin, TX</i>)
2019	Financial Conduct Authority-Imperial College London Conference on Household Finance and Consumer Decision-making (<i>London, UK</i>)
2018	TIAA Institute/PRC Research Symposium on Behavioral Finance and Saving: Determinants of Retirement Readiness (<i>Washington, DC</i>)
2017	TIAA Institute/PRC Research Symposium on Behavioral Finance and Saving: Determinants of Retirement Readiness (<i>New York, NY</i>)
2017	Harvard Law School Roundtable Session on MiFID II (<i>Cambridge, MA</i>)
2016	TIAA Institute Fellows Symposium (<i>New York City, NY</i>)
2016	Northeastern University Finance Conference (<i>Boston, MA</i>)
2016	University of Connecticut Risk Management Conference (<i>Storrs, CT</i>)
2016	Morningstar Institutional Conference (<i>Phoenix, AZ</i>)

2014	SIFR Workshop on Insurance (<i>Stockholm</i>)
2012	SIFR Workshop on Mutual Funds (<i>Stockholm</i>)
2012	NBER Conference on State and Local Pensions (<i>Moran, WY</i>)
2012	HKUST Symposium on Household Finance (<i>Hong Kong</i>)
2011	13 th Annual Retirement Research Consortium Conference (<i>Washington DC</i>)
2011	Boston College Center for Asset Management Conference on Financial Markets
2008	ICI Academic and Practitioner Conference on Mutual Funds (<i>Baltimore</i>)
2008	10 th Annual Retirement Research Consortium Conference (<i>Washington DC</i>)
2007	University of Texas Institutional Investors Conference (<i>Austin, TX</i>)
2006	Financial Media and Investment Decisions: A Comparison of United States and Italian Financial Markets (<i>Università Cattolica Del Sacro Cuore, Milan</i>)
2005	Pacific Northwest Finance Conference (<i>University of Washington</i>)
2004	Tuck Conference on Contemporary Corporate Finance Issues III
2003	Pacific Northwest Finance Conference (<i>University of Washington</i>)

Competitive Conference Presentations (*excludes presentations by co-authors*)

2017	WU Gutmann Center Symposium on Financial Advice and Asset Management (<i>Vienna, Austria</i>)
2017	Cherry Blossom Financial Education Institute (<i>Washington, DC</i>)
2015	Colorado Finance Summit (<i>Vail, CO</i>)
2015	Rodney L. White Center for Financial Research Conference on Financial Decisions and Asset Markets (<i>Philadelphia, PA</i>)
2014	American Finance Association Meetings (<i>Philadelphia, PA</i>)
2013	NBER Behavioral Finance Program Meeting (<i>Chicago, IL</i>)
2012	FIRS Conference (<i>Minneapolis</i>) (2 papers)
2011	SFS Finance Cavalcade (<i>Ann Arbor, MI</i>)
2011	American Finance Association Meetings (<i>Denver, CO</i>)
2010	NBER Household Finance Summer Institute (<i>Cambridge, MA</i>)
2010	Boston Area Consumer Finance Workshop (<i>Boston Fed</i>)
2008	Conference on Understanding Economic Decision-Making (<i>Moran, WY</i>)
2005	American Finance Association Meetings (<i>Philadelphia, PA</i>)
2004	The Ohio State University/Federal Reserve Bank of New York/ <i>Journal of Financial Economics</i> Conference on Agency Problems and Conflicts of Interest in Financial Intermediaries (<i>Ohio State University</i>)
2004	Western Finance Association Meetings (<i>Vancouver, British Columbia</i>)
2004	International Industrial Organization Conference (<i>Chicago, IL</i>)
2003	EVI Conference on Entrepreneurship, Venture Capital, and Initial Public Offerings (<i>New York University</i>)
2002	Southern Finance Association Meetings (<i>Key West, FL</i>)

Invited Seminar Presentations (*excludes presentations by co-authors*)

2020	University of Arizona (via Zoom)
2020	Rutgers Business School
2019	U.S. Securities and Exchange Commission (Commissioner Jackson)
2019	Brandeis University
2019	Wellington Management
2019	University of Illinois at Urbana-Champaign
2018	University of Florida
2018	Bentley University
2016	Georgia State University
2016	Indiana University

2016 Lisbon Finance Seminar
 2016 University of Arizona
 2016 Analysis Group (*Boston*)
 2015 Rice University
 2015 University of Virginia McIntire School of Commerce
 2015 Cass Business School (*London*)
 2015 MIT Sloan
 2014 Aalto University (*Helsinki*)
 2014 BI Norwegian Business School (*Oslo*)
 2014 The American College (*Bryn Mawr, PA*)
 2014 McGill (*Montreal*)
 2013 Western University (*London, ON*)
 2013 University of Michigan
 2012 Boston College Center for Retirement Research
 2012 Pompeu Fabra University (*Barcelona*)
 2011 Harvard Finance Seminar
 2011 Pennsylvania State University
 2010 Federal Reserve Bank of Boston
 2009 INSEAD
 2007 Boston College
 2007 University of Utah
 2006 Università Cattolica Del Sacro Cuore (*Milan*)
 2003 Boston College
 2003 Federal Reserve Bank of Boston
 2003 Federal Reserve Board of Governors
 2003 Harvard Business School
 2003 Texas A&M
 2003 University of Illinois at Urbana-Champaign
 2003 University of Oregon
 2003 University of Southern California
 2003 U.S. Department of Justice
 2003 Washington University in St. Louis
 2002 MIT Sloan

Discussant

2020 American Finance Association Meetings (*San Diego, CA*)
 2019 Financial Intermediation Research Society (FIRS) Conference (*Savannah, GA*)
 2018 NBER Conference on Incentives and Limitations of Employment Policies on Retirement Transitions: Comparisons of Public and Private Sectors (*Moran, WY*)
 2018 Fifth Annual Conference on Financial Market Regulation (*Washington, DC*)
 2018 NBER Aging Program Meeting (*Cambridge, MA*)
 2018 American Finance Association Meetings (*Philadelphia, PA*)
 2017 Financial Management Association Meetings (*Boston, MA*)
 2017 University of Oregon Summer Finance Conference (*Eugene, OR*)
 2016 American Finance Association Meetings (*San Francisco, CA*)
 2015 University of Oregon Summer Finance Conference (*Eugene, OR*)
 2015 NBER Household Finance Summer Institute (*Cambridge, MA*)
 2015 Western Finance Association Meetings (*Seattle, WA*)
 2014 NBER Corporate Finance Program Meeting (*Cambridge, MA*)
 2014 16th Annual Retirement Research Consortium Conference (*DC*)
 2014 NBER Household Finance Summer Institute (*Cambridge, MA*)
 2014 University of Connecticut Risk Management Conference

2014	Household Behavior in Risky Asset Markets: An International Perspective (<i>Harvard Business School</i>)
2013	University of Texas AIM Investment Center Conference on Institutional Investment (<i>Austin, TX</i>)
2013	University of Oregon Conference on Institutional Investors and the Asset Management Industry (<i>Eugene, OR</i>)
2013	SFS Finance Cavalcade (<i>Miami, FL</i>)
2013	American Economic Association Meetings (<i>San Diego, CA</i>)
2012	NBER-Oxford Saïd-CFS-EIEF Conference on Household Finance (<i>Oxford</i>)
2011	NBER Household Finance Summer Institute (<i>Cambridge, MA</i>)
2010	University of Oregon Research Conference in Recognition of the Scholarly Contributions of Larry Y. Dann (<i>Eugene, OR</i>)
2010	4 th Conference on Professional Asset Management (<i>Rotterdam</i>)
2008	American Finance Association Meetings (<i>New Orleans, LA</i>)
2007	Western Finance Association Meetings (<i>Big Sky, MT</i>)
2007	American Finance Association Meetings (<i>Chicago, IL</i>)
2006	Financial Research Association Meetings (<i>Las Vegas, NV</i>)
2006	Western Finance Association Meetings (<i>Keystone, CO</i>)

Session Chair

2019	SFS Cavalcade (<i>Pittsburgh, PA</i>)
2014	Financial Intermediation Research Society Conference (<i>Quebec City</i>)

Program Committee Member

2016–present	Colorado Finance Summit
2013, '15, '19	European Finance Association
2013–2016, '20	Financial Intermediation Research Society (FIRS) Conference
2016–2018	Kentucky Finance Conference
2017–2018	Midwest Finance Association
2012–2017	Napa Conference on Financial Markets
2018–present	SFS Cavalcade
2016, '19	University of Texas at Austin AIM Investor Conference
2008	University of Oregon Conference on Institutional Investors and the Asset Management Industry
2006	University of Oregon Conference on Corporate Finance
2004	University of Oregon Conference/ <i>Journal of Financial Economics</i> on Delegated Portfolio Management
2011–present	Western Finance Association

Conference Co-Chair

2015–present	Boston College Carroll School of Management Finance Conference
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Selection Committee Member

2014, 2015	TIAA-CREF Paul A. Samuelson Award for Outstanding Scholarly Writing on Lifelong Financial Security
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Editorial Board Member

2013–present *Journal of Pension Economics and Finance*

Referee (ad hoc) *American Economic Journal: Applied Economics; American Economic Review; Economics Letter; European Journal of Finance; Financial Management; Journal of Banking and Finance; Journal of Corporate Finance; Journal of Economic Behavior and Organization; Journal of Empirical Finance; Journal of European Economic Association; Journal of Finance; Journal of Financial and Quantitative Analysis; Journal of Financial Economics; Journal of Financial Intermediation; Journal of Financial Services Research; Journal of Law, Economics, and Organization; Journal of Marketing Research; Journal of Pension Economics and Finance; Journal of Public Economics; Journal of Wine Economics; Management Science; Quarterly Journal of Economics; Review of Asset Pricing Studies; Review of Economic Studies; Review of Economics and Statistics; Review of Finance; Review of Financial Studies; Scandinavian Journal of Economics; Southern Economic Journal; The Financial Review*

Reviewer (ad hoc) Austrian Science Fund, AXA Research Fund, Israel Science Foundation, National Science Foundation, Research Grant Council of Hong Kong

PUBLIC TESTIMONY

2015 Public Hearing on the Department of Labor’s Conflict of Interest Proposed Rule, Panel 8 (focused on the DOL’s Regulatory Impact Analysis)

CONSULTING

2019–2020 Expert Witness for Defendant in *Moitoso v. Fidelity ERISA Lawsuit No. 18-cv-12122* (authored two expert reports and gave deposition testimony)
 2017–2018 Expert Witness for Defendant in *Davis New York Venture Fund Fee Litigation No. 14-cv-4318* (authored one expert report and gave deposition testimony)
 2017–2018 Gratuitous Services Agreement with United States Securities and Exchange Commission (SEC) Division of Economic and Risk Analysis (DERA)
 2016–present Financial Modeling for Naspers Limited

TEACHING EXPERIENCE

Boston College, Carroll School of Management, Department of Finance

Data Analytics in Finance (Undergraduate)	Fall ‘18 ’19 ‘20
Basic Finance (Undergraduate)	Spring ‘11 ‘12 ‘13 ‘14 ‘15 ‘16 ‘17 ‘18
Corporate Finance (Undergraduate)	Fall ‘08 ‘09
Financial Management (Evening MBA)	Spring ‘11 ‘12 ‘13 ‘14 ‘15
Corporate Finance (Evening MBA)	Fall ‘08 ‘09

University of Oregon, Lundquist College of Business, Department of Finance

Doctoral Seminar in Corporate Finance	Spring ‘05 ‘07
Corporate Finance (First-Year MBA)	Winter ‘06 ‘07 ‘08
Honors Financial Management (Undergraduate)	Winter ‘05 ‘06 ‘07 ‘08

Financial Management (Undergraduate)

Winter '04 '05 '06 &
Spring '04 '05 '06 '07 '08

Massachusetts Continuing Legal Education, Inc. (MCLE)

Finance Bootcamp (three hours)

April '18

TEACHING AWARDS

2007–2008	James E. Reinmuth MBA Teaching Excellence Award (1 st year class)
Winter 2007	Business Advisory Council Undergraduate Teaching Award
2019–2020	Carroll School Coughlin Distinguished Teaching Award

SERVICE TO BOSTON COLLEGE

2008–2010	External Finance Department Seminar Series Organizer
2008–2015	Faculty Recruiting Committee Member
2010–present	Undergraduate Faculty Advisor
2010–2014	Portico Guest Lecturer
2015–present	Co-Chair of Boston College Carroll School of Management Finance Conference
2009–2011	Dissertation Committee Member for Viktor Fedaseyev (Bocconi)
2010–2012	Dissertation Committee Member for Lee Cohen (University of Georgia)
2014–2015	Dissertation Committee Member for Matt Osborn (Cornerstone Research)
2013–2016	Dissertation Committee Chair for Bianca Werner (OCC)
2014–2016	Dissertation Committee Member for Saeid Hoseinzade (Suffolk)
2014–2017	Dissertation Committee Member for Tray Spilker (University of Hawaii)
2016–2017	Dissertation Committee Member for Yuyuan Zhu (T. Rowe Price)
2018–2019	Dissertation Committee Member for Siyi Chen (Chinese University of Hong Kong, Shenzhen)
2020–2021	Dissertation Committee Member for Xiang Zheng