

BOSTON COLLEGE

2022-2023 UNDERGRADUATE FINANCIAL AID APPLICATION INSTRUCTIONS

STEP I

2022–2023 FAFSA

- Priority filing date: February 1, 2022. Allow 2 weeks for processing.
- Available online after October 1, 2021, at studentaid.gov/h/apply-for-aid/fafsa.
- List Boston College's school code as "002128."
- FAFSA on the web includes an IRS Data Retrieval tool for initial and renewal applications. This feature enables the transfer of tax return data from an IRS website directly to your FAFSA. It is strongly encouraged that you use this feature if available to you. For more information, visit www.bc.edu/irsdata.
- **Note:** You will need an FSA ID to electronically sign your FAFSA or Renewal FAFSA. If you do not have or do not remember your FSA ID, studentaid.gov/fsa-id/sign-in/landing.

STEP 2

Boston College Financial Aid Application

- Priority filing date: February 1, 2022.
- The application form and instructions can be downloaded at www.bc.edu/finaidforms.
- Complete all five pages of this application. Do not leave any questions blank. If a question does not apply, note "N/A" in the space provided. **Questions left blank will delay the review of your file.**
- Both the student and the custodial parent(s) must sign this application.

STEP 3

Signed Copies of the 2020 U.S. Federal or Foreign Tax Returns

- **Priority filing date:** February 1, 2022.
- Student and custodial parent(s) signed 2020 tax returns, including all schedules and W-2s: Submit a signed copy of IRS 1040 or translated foreign income tax return with all schedules. If you or your parent(s) file taxes electronically, the filer must still submit a signed copy of the tax return.
- If you do not have a copy of your tax return, request one from your preparer or from the IRS at (800) 829-1040.
- Non-tax Filer: Complete the Income Verification and Amounts and Sources of Untaxed Income sections fully. Attach a copy of any 2020 W-2's or 1099's you received.
- Note: If you submitted your 2020 tax documents for the 2021–2022 financial aid application, those documents will be copied to your 2022–2023 file. Please check your 2022–2023 financial aid document status online at www.bc.edu/finaidapp to confirm that the 2020 tax documents are listed as received.

STEP 4

☐ Business Tax Returns

- Priority filing date: February 1, 2022.
- **Self-Employed:** Submit schedule C and/or E from your 1040 to the Office of Student Services.
- Corporation, S Corporation, or Partnership: Submit a completed copy of 2020 IRS Form 1120, 1120S, or 1065, with K-1s and all schedules.
- Farm: Submit schedule F with the completed 2020 IRS Form 1040.
- 2022–2023 Business/Farm Supplement: If you or your parent(s) own any interest in a farm, the Business/Farm Supplement (BFS) must be submitted for each farm owned. In some cases, you may also be asked to submit the BFS if your parent(s) are self-employed; please refer to your application status online for required documents. If a question does not apply, note "N/A" in the space provided. Questions left blank will delay the review of your file. The BFS form can be downloaded from www.bc.edu/finaidforms.
- **Note:** If you submitted your 2020 tax documents for the 2021–2022 financial aid application, those documents will be copied to your 2022–2023 file. Please check your 2022–2023 financial aid document status online at www.bc.edu/finaidapp to confirm that the 2020 tax documents are listed as received.

STEP 5

Noncustodial Parent Information (if applicable)

- Priority filing date: February 1, 2022.
- 2022–2023 Noncustodial Parent's Statement: If your biological parents are divorced, separated, or unmarried living separately, submit the Noncustodial Parent's Statement (NCPS). Your noncustodial parent must complete every question on the NCPS form. If a question does not apply, note "N/A" in the space provided. Questions left blank will delay the review of your file. Any special circumstances should be addressed in writing and include your name and Eagle ID number. The NCPS form can be downloaded from www.bc.edu/finaidforms.
- Noncustodial parent 2020 Federal Income Tax Return(s), including all schedules and W-2s
- **Self-employed:** If your noncustodial parent owns all or a portion of a business, refer to the business requirements listed under Step 4 (above) on this instruction sheet.
- Note: If you submitted your 2020 tax documents for the 2021–2022 financial aid application, those documents will be copied to your 2022–2023 file. Please check your 2022–2023 financial aid document status online at www.bc.edu/finaidapp to confirm that the 2020 tax documents are listed as received.

FINANCIAL AID TIMELINE

February 1 Undergraduate application priority filing date

April 16 Summer Federal Work Study application priority filing date

mid-June Award notifications are available for on-time (February 1) applications

mid-June First eBill for fall semester
August 10 Fall semester bill due

October 1 Sibling Enrollment Verification priority filing date (if applicable)

mid-November Spring eBill sent

mid-November BC financial aid application e-mailed

December 9 Spring semester bill due

Additional Online Resources

Application materials www.bc.edu/finaidforms
Application status www.bc.edu/finaidapp
Frequently asked questions www.bc.edu/finaidfaq
Payment options www.bc.edu/paymentoptions
Student Employment www.bc.edu/studentemployment
Student Services www.bc.edu/studentservices

Additional Information

Document upload site: www.bc.edu/finaidupload.

Include student Eagle ID number on each page of your application material and send to www.bc.edu/finaidupload. Detailed instructions, including file limitations, are available under the "Applying for Aid" tab at www.bc.edu/undergradaid. Please note that it takes 48–72 hours for your documents to be added to your financial aid file.

If you have any questions regarding the 2022–2023 financial aid process, contact the Office of Student Services at (800) 294-0294 prior to the priority filing dates noted above.

Financial aid renewal is not automatic. Students must reapply for financial aid each year in which they would like to be considered for assistance. You may check the status of your application online at www.bc.edu/finaidapp. Students with a BC username and password can also check their status through My Services at www.bc.edu/myservices.

Financial aid applications completed after the priority filing date may be considered late and will be reviewed as time and funds permit.

All aid application forms, correspondence, and supporting documents, including federal tax returns, become the property of Boston College once submitted to the Boston College Financial Aid Processing Center. The Office of Student Services at Boston College is committed to becoming a paperless environment. All submitted materials are imaged and the paper originals are destroyed within 30 days of receipt. Therefore, the University is unable to return original documents to students or their families. If you are unable to upload financial aid documents, or would prefer not to use the upload feature, you can mail your documents to Boston College



BOSTON COLLEGE

2022-2023 UNDERGRADUATE FINANCIAL AID APPLICATION

All students applying for financial assistance, their spouses (if applicable), and their parents are required to complete all sections, attach requested documentation, and sign this form. Include your name and Eagle ID number in the upper-right hand corner of all correspondence. The 2022–2023 financial aid application will not be considered complete nor can an award be made until all forms are properly completed, signed, and received by the BC Financial Aid Processing Center. Keep copies of all forms you submit for your records. Please note that students must reapply for financial aid each year. Students must plan ahead and be prepared to pay for books and/or living expenses until the funds have been disbursed.

i. Student General Information	Do not leave blanks. Enter "N/A" or zeros where appropriate.
Student Name	
Social Security Number	Eagle ID Number
Permanent Address	
Street	City State Zip
Permanent Phone Number ()	Date of Birth
Student Cellular Telephone ()	
Student Marital Status: Single Married	☐ Divorced/Separated ☐ Widowed
Spouse's Name	
Housing Status for Fall Semester 2022:	s □ off-campus □ commuter/at home □ studying abroad
Housing Status for Spring Semester 2023:	is \square off-campus \square commuter/at home \square studying abroad
Number of Credits: Summer Semester 2022	Fall Semester 2022 Spring Semester 2023
What is your expected graduation date (month and year)?	☐ May 20 ☐ August 20 ☐ December 20
2. PARENT GENERAL INFORMATION	Do not leave blanks. Enter "N/A" or zeros where appropriate.
Are your biological/adoptive parents:	
\square married \square separated \square divorced \square unmarr	ried living together \Box unmarried living separately \Box widowed
Custodial Parent This is the parent and/or stepparent with whom you r	reside when not in school. This should be the same as the custodial parent(s) listed on your FAFSA
Custodial Parent One	Custodial Parent Two
\square father \square stepfather \square legal guardian	\square father \square stepfather \square legal guardian
☐ mother ☐ stepmother ☐ other	☐ mother ☐ stepmother ☐ other
Name	Name
Social Security Number	Social Security Number
Daytime Telephone ()	Daytime Telephone ()
E-mail	E-mail
Noncustodial Parent (if applicable) To be completed if biological/a	adoptive parents are divorced, separated, or unmarried living separately.
Year of separation:	Year of divorce:
Noncustodial Parent's Name (if applicable)	Social Security Number
Noncustodial Parent's Telephone (if applicable)	E-mail
	Social Security Number

			Student Eagle I	D Number	
3. Income Verifi	ICATION		Do not leave blank	s. Enter "N/A" or zeros	where appropriate.
Student: Check (v) Appropriate Box	Yes, I (we) have filed a 2020 federal, Puerto Rican, Canadian or any complete with all schedules and W-2 forms is attached, if not prev		, 0	. A signed copy	
	□ No, I (we) have not and am (are) not required to file a 2020 federal, Puerto Rican, Canadian or any other foreign tax return. All W-2 forms received are attached, if not previously submitted.			dian or any other	
Custodial Parent(s): Check (V) Appropriate Box	Yes, I (we) have filed a 2020 federal, Puerto Rican, Canadian or any other foreign tax return. A signed copy complete with all schedules and W-2 forms is attached, if not previously submitted.			. A signed copy	
			uired to file a 2020 fede are attached, if not pre	eral, Puerto Rican, Cana eviously submitted.	dian or any other
SAR for additional requirements. Tax a	ion by the Department of Education, this wi account information transferred from the IR eturn is also acceptable to fulfill verification w.bc.edu/verification.	S using the FAFSA IRS Data Retri	eval Tool (IRS DRT) and/or a Tax Retu	rn Transcript from the IRS continues to	be acceptable documentation; however
4. Amounts and	Sources of Untaxe	D INCOME	Do not leave blank	s. Enter "N/A" or zeros	where appropriate.
List the total amounts W-2 or 1099, submit a	of all sources of untaxed in copy, if not previously subnter 'N/A' or zeros where a	ncome received and mitted. List every en	•	•	
		Pa	arent(s)	Stu	dent
Income Earned from W	Vork (if return not filed)	Amount: \$	Source:	_ Amount: \$	_ Source:
Aid to Families with De	ependent Children (AFDC)	Amount: \$	Source:N/A	_ Amount: \$	_ Source:N/A
Housing and Other Liv	ring Allowances	Amount: \$	Source:	_ Amount: \$	_ Source:
Food Stamps		Amount: \$	Source:N/A	_ Amount: \$	_ Source:N/A
Alimony		Amount: \$	Source:	_ Amount: \$	_ Source:
Other (specify source)		Amount: \$	Source:	_ Amount: \$	_ Source:
Social Security benefits	s for all family members in	2020:			
Student				Amount \$	
Parent				Amount \$	
Sibling(s)				Amount \$	
Child support received	for all children in 2020:				
Person paid to		Child's Name		Amount \$	
		Child's Name		Amount \$	
		Child's Name		Amount \$	
5. Expenses			Do not leave blank	s. Enter "N/A" or zeros	where appropriate.
-	the custodial parent in 202	0. Do not leave blan	ks. Enter "N/A" or zero	s where appropriate.	
Person paid to	-	Child's Name	-	Amount \$	
-				Amount \$	
				Amount \$	
Alimony paid by the cu	stodial parent in 2020. Pe				
	middle, and high school tu				
•				Amount \$	

Child's Name _____ Amount \$_____

_____ Amount \$_____

Child's Name __

Student Eagle ID Number	

6. Family Assets (Current Value)

Do not leave blanks. Enter "N/A" or zeros where appropriate.

	Student	Parent(s)	Sibling(s)
Cash and Savings	\$	\$	\$
Trusts	\$	\$	\$
Investments, including Stocks, Bonds, CDs, etc. (Do not include retirement savings such as pension plans, 401K, 403B, etc.)	\$	\$	\$
Educational Savings Plan	\$	\$	\$
Prepaid Tuition Plan	\$	\$	\$

7. Parent(s) Asset and Expense Information

Do not leave blanks. Enter "N/A" or zeros where appropriate.

Current Value Current Debt

Tair Market Value of Home Primary Mortgage Loan Balance

Housing Status Own Monthly Mortgage Amount \$ Rent Monthly Rent Amount \$ Other (Explain)	Fair Market Value of Home \$ Purchase Price \$ Year Purchased	Primary Mortgage Loan Balance \$ Date Secondary Mortgage Loan Balance \$ Date Home Equity Line of Credit Balance \$ Date
Other Real Estate Address	Fair Market Value of Real Estate \$ Purchase Price \$ Year Purchased	Primary Mortgage Loan Balance \$ Date Secondary Mortgage Loan Balance \$ Date Home Equity Line of Credit Balance
	Fair Market Value of Real Estate \$ Purchase Price \$	Primary Mortgage Loan Balance Secondary Mortgage Loan Balance Date Secondary Mortgage Loan Balance Date Home Equity Line of Credit Balance
in Section 11 on page 5.) Business/Farm % of ownership # of employe (Check all that apply) Schedule C Sole Proprietorship* Partnership* S Corporation* C Corporation* Farm* *Attach corresponding tax return.	\$\$ \$\$	\$ Date
Retirement Savings (Pension plans, 401K, 403B, etc.)	\$	\$

	Student Eagle ID Number Do not leave blanks. Enter "N/A" or zeros where appropriate.	
8. Family Information		
In the family grid below, please list the name, age, and relationship include yourself, spouse (if applicable), parents (if you are consider independent and provide more than half their support). Also include providing more than half of their support from July 1, 2022 to June	red dependent) and your d de siblings and other relati	ependent children (if you are considered
Name	Age	Relationship to Student
1. Boston College Student		Self
2.		
3.		
4.		
5.		
6.		
Check here if there are more than six family members. Please include Will any of the above family members (besides your parents) attening information for each family member that will attend college. In granting program (please note, parent's enrollment in college is not student Services in writing when a decision is made. Verification o required in September 2022. Adjustments will be made for siblings federal aid, or for whom there is a minimal parent contribution.	d college in the 2022–2023 clude college information ot considered). If the school f sibling(s) enrollment in c	B academic year? If yes, provide the follow- only if enrolled at least half-time in a degree ol or college is undecided, update the Office of college for the 2022–2023 academic year will be

Expected Non-Need Based **Full Time** Undergrad Name of Family Member Name of College **Graduation Year** or Half Time or Grad **Aid Amount** 1. Student **Boston College** 2. 3.

9. Outside Assistance

Do not leave blanks. Enter "N/A" or zeros where appropriate.

Please list the name and annual amount of any outside scholarship or tuition benefit that you have been awarded for the 2022-2023 academic year. Be sure to indicate if the scholarship is renewable for future years. Attach a copy of the notification/award letter.

Outside Scholarship/Resource Information

Name of Scholarship or Resource	Source/Agency	Amount for 2022–2023	Renewable
1.			☐ Yes ☐ No
2.			☐ Yes ☐ No
3.			☐ Yes ☐ No

All outside award checks should be sent to Boston College, Office of Student Services, Lyons Hall, 140 Commonwealth Avenue, Chestnut Hill, MA 02467. Please include Eagle ID Number.

Check here if there are more than three outside scholarships. Please include these outside scholarships in the additional information section on page 5.

10. SUMMER FEDERAL WORK-STUDY

Do not leave blanks. Enter "N/A" or zeros where appropriate.

Students interested in applying for summer work-study should complete the undergraduate summer work-study application available at www.bc.edu/finaidforms by April 16. A complete and on-time 2022–2023 financial aid application is required to determine eligibility for summer work-study.

II. Additional Information/Special Circumstances	Do not leave blanks. Enter "N/A" or zeros where appropriate.	
	to explain any special circumstances you wish to bring to the attention of ng dates, dollar amounts, and documentation when appropriate. If your our website at www.bc.edu/undergradaid for additional information.	
12. STATEMENTS AND SIGNATURES	Do not leave blanks. Enter "N/A" or zeros where appropriate.	
I, the student, we, the parents, and student's spouse (if applicable) of we will send timely notice of any significant change in my/our family ships or grants. If I am selected as a recipient of a Boston College en pertinent information by college officials. I further agree to the release	dowed or donor-sponsored award, I agree to allow the release of	
the course of study that I am pursuing according to the standards an	st a half-time basis and that I must maintain satisfactory progress in ad practices of Boston College. In addition, I authorize Boston College room, board, and other costs associated with my attendance at Boston nd that I must notify the Office of Student Services in writing of the	
The student and at least one parent (and the student's spouse, if app	olicable) must sign this form. Typed signatures are not accepted.	
Student's Signature	Parent's Signature	
Date	Date	
Spouse's Signature	Parent's Signature	

Student Eagle ID Number _____

Notice of Nondiscrimination

Date

Founded by the Society of Jesus in 1863, Boston College is dedicated to intellectual excellence and to its Jesuit, Catholic heritage. Boston College recognizes the essential contribution a diverse community of students, faculty, and staff makes to the advancement of its goals and ideals in an atmosphere of respect for one another and for the University's mission and heritage. Accordingly, Boston College commits itself to maintaining a welcoming environment for all people and extends its welcome in particular to those who may be vulnerable to discrimination on the basis of their race, color, national origin, sex, religion, disability, age, marital or parental status, sexual orientation, military status, or other legally protected status.

Date _

Boston College rejects and condemns all forms of harassment, wrongful discrimination, and disrespect. It has developed procedures to respond to incidents of harassment whatever the basis or circumstance. Moreover, it is the policy of Boston College, while reserving its lawful rights where appropriate to take actions designed to promote the Jesuit, Catholic principles that sustain its mission and heritage, to comply with all state and federal laws prohibiting discrimination in employment and in its educational programs and activities on the basis of a person's race, color, national origin, sex, religion, disability, age, marital or parental status, genetic information or family medical history, or military status, and to comply with state law prohibiting discrimination on the basis of a person's sexual orientation.

To this end, Boston College has designated its Executive Director for Institutional Diversity to coordinate its efforts to prevent discrimination in accordance with this notice and applicable laws. Individuals are welcome to raise any questions regarding this notice and the requirements of state and federal nondiscrimination laws with the Executive Director for Institutional Diversity: Boston College Office for Institutional Diversity (OID), 140 Commonwealth Avenue (Office location: 129 Lake Street), Chestnut Hill, MA 02467, Patricia Lowe, Executive Director for Institutional Diversity/Title IX Coordinator, patricia.lowe@bc.edu, Phone: 617-552-3334, Email: TitleIXCoordinator@bc.edu.

The Executive Director for Institutional Diversity oversees the efforts of the following additional Title IX coordinators: (i) Melinda Stoops, Associate Vice President for Student Affairs and Student Affairs Title IX Coordinator (for student sexual harassment complaints), Maloney Hall, Chestnut Hill, MA 02467 (617-552-3482); (ii) Linda Riley, University Harassment Counselor, 129 Lake Street, Brighton, MA (617-552-0486); and (iii) Jocelyn Fisher Gates, Senior Women's Administrator and Athletics Title IX Coordinator, 310 Conte Forum, Chestnut Hill, MA 02467 (617-552-8303).

The following federal laws and regulations require the University not to discriminate on the basis of race, color, national origin, disability, sex, or age in treatment, employment, admission or access to Boston College and its educational programs and activities: Title VI of the Civil Rights Act of 1964 (Title VI), Section 504 of the Rehabilitation Act of 1973 (Section 504), Title IX of the Education Amendments of 1972 (Title IX), the Age Discrimination Act of 1975 (Age Act), and their respective implementing regulations at 34 C.F.R. Parts 100, 104, 106, and 110. Inquiries concerning the application to Boston College of each of the statutes and implementing regulations outlined above may be referred to the U.S. Department of Education, Office for Civil Rights, 5 Post Office Square, 8th Floor, Boston, MA 02109-3921 (617-289-0111).