

**PeopleSoft Financial System
Departmental Role Comparison**

| Role | Who | Procurement (Reqs, P/O's, and Vouchers) | | Expenses | Budget Transfers | Commitment Control/Budget Inquiry | BC Reports/TDI | Query/ACR, Chartfield lists |
|----------------------------------|-------------------------------------|---|---------|----------|---|-----------------------------------|--|-----------------------------|
| | | Originate | Approve | | | | | |
| Primary Users -P1 | Division Financial Managers | Yes | Yes | Yes | Yes. All but funds from FAS ledger 5, 7 and salaries. | Division-all funds | Yes | Yes |
| Dept. Admin.-P2a | Department Administrators | Yes | Yes | Yes | Yes. All but funds from FAS ledger 5, 7 and salaries. | Department umbrella-all funds | Yes | Yes |
| Dept. Operators.-P2b | Department Administrators | Yes | No | Yes | No | No | No | No |
| Restricted Fund Dept. Admin.-P2c | Department Administrators | Yes | Yes | Yes | Yes. Varies by fund. | Department Restricted Fund | Department Restricted Fund | Department Restricted Fund |
| Dept. Mgrs.-P3a | VPs, Deans, Directors, Chairpersons | No | No | Yes | No | Division or Department, all funds | Yes | Yes |
| Grant Principal Investigator-PI | Faculty | No | No | Yes | No | No | To be available late May/early June 2004 | Yes |

Other roles that can be added to roles above, if applicable:

| | | | | | | | | |
|-----------------------|---|---|---|-----|--------|--------------------|------------------------|---------------------------------------|
| Depart. Salary Admin. | P1s, Deans, Directors, designated | No | No | No | salary | Summary salary | Yes (TDI all salaries) | Yes (ACR with salary, 2 salary drill) |
| Project Team Member | Principal Investigators, Grant Administrators | Controlled by Project: P1 and P2-Yes; P3-No | Controlled by Project: P1 and P2-Yes; P3-No | Yes | No | Department-Project | No | Yes, from Project tables |