

## Join the NRCPDS FMS Membership:

FMS Membership will launch in January 2011.

Contact us at [membership@participantdirection.org](mailto:membership@participantdirection.org) to express your interest!



**Contact Us**  
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National Resource Center for Participant-Directed Services  
at Boston College

## FINANCIAL MANAGEMENT SERVICES Membership



Advancing Choice & Control for  
People Living with Disabilities



## About NRCPS & Membership

The NRCPS has more than a decade of experience making participant direction a reality across the nation. By launching FMS membership in January 2011, our goal is to accelerate the expansion of participant direction by convening this key stakeholder group. The FMS member-

ship will help promote the growth, availability, and success of participant direction. As the convener of this membership, the NRCPS will facilitate the group's efforts and provide educational opportunities and access to our Center's wide array of resources. Our Center builds on experience as the National Program Office for the successful Cash & Counseling program. We offer a variety of services—including technical assistance, training and research.

### Who Can Become a FMS Member?

**Financial Management Services (FMS) providers serving participant-directed programs must meet specific criteria to join. Please contact us to determine if your organization will qualify.**

### Membership Dues

Dues are collected to cover costs of offering membership benefits. Dues rates are determined by the number of participants served. Our goal is to keep dues at an affordable level so that all providers can receive benefits. If you are joining after July 1, please contact us for prorated dues information.

10,500+ participants .....	\$15,000
5,000-10,499 participants .....	\$7,500
1,000-4,999 participants .....	\$3,000
Less than 1,000 participants .....	\$1,500

## MEMBERSHIP BENEFITS

**Opportunity to Provide Feedback to the IRS** Our FMS experts confer with the IRS on a regular basis around regulatory and tax issues on behalf of the NRCPS and our FMS members. Drawing from member feedback, the NRCPS seeks to reduce the complexity of meeting IRS standards and ease administrative burden.

**Contribute to Industry Code of Standards** The NRCPS will collaborate with the FMS membership in order to draft a code of standards for the Financial Management Services industry.

**Online Member Forums** Member Forums are held on a quarterly basis to keep members informed of the latest promising practices and developments throughout the field of participant direction. Topics of forums are member-driven to ensure that these educational events are timely and relevant.

**Issue Briefs** Access to issue briefs on timely topics in the field of Financial Management Services. Topics may include promising practices, payroll practices, emerging technologies, operations management, tax and insurance updates, workforce management and more. The NRCPS will seek member feedback to identify relevant topics.

**Online Training in Participant Direction 101** Offered throughout the year for FMS member agency staff. These trainings provide an overview of the philosophy and history of participant direction, relevant research, basic program elements, and person-centered language. These can be especially useful for FMS staff who are new to participant direction.

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