

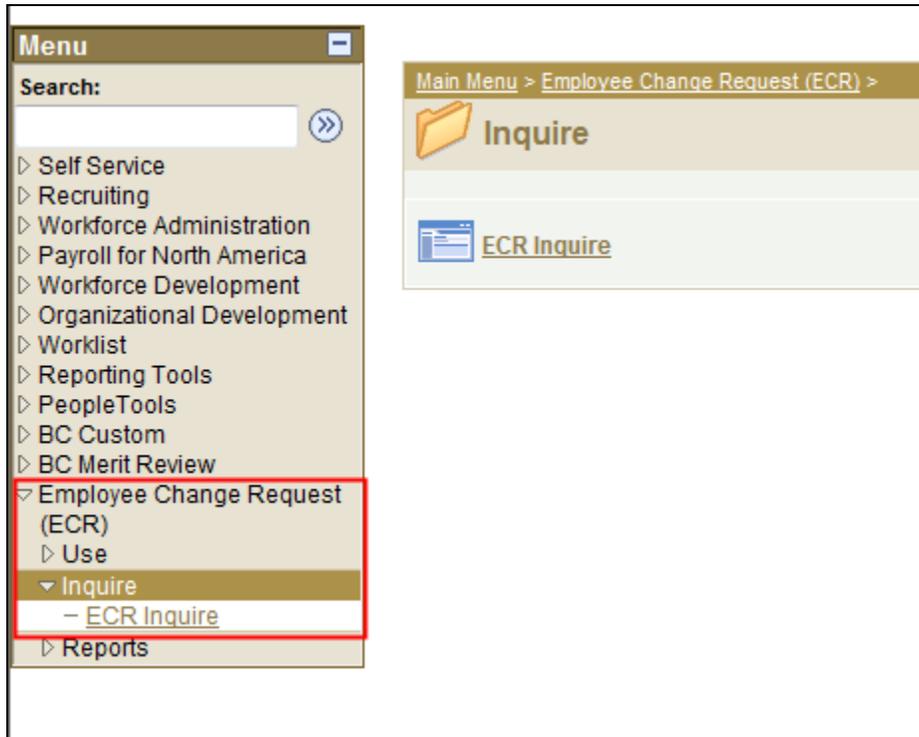
PeopleSoft HR

ECR Automation Process

Inquiry Page

March 2011

ECR Transaction Inquiry



To view a transaction that is in process or already completed, follow the menu navigation below:

Home > Employee Change Request (ECR) > Inquire > ECR Inquire

ECR Employee Search

Enter any information you have and click Search. Leave all fields blank for a list of all values.

Request ID: 1 Department:

EmplID: Transaction Type:

Last Name: ECR Status:

First Name: From Date: Thru Date:

2

To view more information about a request, click on the Select button.

Employee Change Requests												
	ID	EmplID	Name	Rcd#	Eff Date	Action	Status	Originator	Current Owner	Last Updt Date	DeptID	Dept Name
3	<input type="button" value="Select"/>			0								

Examples of various options to search for information:

ECR Employee Search

Enter any information you have and click Search. Leave all fields blank for a list of all values.

Request ID: Department:

EmplID: Transaction Type:

Last Name: ECR Status:

First Name: From Date:

- Earnings Distributions & Exten
- Faculty Promotion/Transfer
- Pay Rate Change
- Reclassification
- Shift Transfer
- Terminate

To view more information about a request, click on the Select button.

Employee Change Requests													
	ID	EmplID	Name	Rcd#	Eff Date	Action	Status	Originator	Current Owner	Last Updt Date	DeptID	Dept Name	Position
<input type="button" value="Select"/>				0									

ECR Employee Search

Enter any information you have and click Search. Leave all fields blank for a list of all values.

Request ID: Department:

EmplID: Transaction Type:

Last Name: ECR Status:

First Name: From Date:

- Cancelled
- Completed
- Denied
- Manual Update
- New Request
- Pending

To view more information about a request, click on the Select button.

Employee Change Requests												
	ID	EmplID	Name	Rcd#	Eff Date	Action	Status	Originator	Current Owner	Last Updt Date	DeptID	Dept Name
<input type="button" value="Select"/>				0								

1. In this top section, the user can enter any field and/or multiple fields to search for an ECR. It is also useful to review ECR data already in the system.

2. Hit the Search button to display any ECR Requests that meet the search criteria entered. If a broader search is done against certain fields, the data can be downloaded to excel by selecting the spreadsheet button to the far right of the header. 

3. Click the Select button next to the request to pull up a specific ECR Inquiry Page. All the fields will be grayed out except for the current approver of the transaction.

ECR Employee Search

Enter any information you have and click Search. Leave all fields blank for a list of all values.

Request ID: Department:

EmpID: Transaction Type:

Last Name: ECR Status:

First Name: From Date: Thru Date:

To view more information about a request, click on the Select button. **Inquiry Request Results**

Employee Change Requests												Customize Find 	1-3 of 3	
	ID	EmpID	Name	Rcd#	Eff Date	Action	Status	Originator	Current Owner	Last Updt Date	DeptID	Dept Name	Position	Title
<input type="button" value="Select"/>	2098	68974852	Employee_Test	0	01/22/2011	Terminate	Pending	John Kane	HRSC	01/11/2011 11:58AM	011004	Athletics Development	00011826	Assistant Director, Athletic Stewardship & Donor Relations
<input type="button" value="Select"/>	2104	68126962	Employee_Test	0	11/21/2010	Terminate	Pending	Marcela Norton	HRSC	01/10/2011 4:29PM	023106	BCDS Hillside Café	00009387	Dining Temporary Pool
<input type="button" value="Select"/>	2109	67892490	Employee_Test	0	02/01/2011	Terminate	Pending	Karen Doherty	Employment	01/11/2011 12:01PM	051255	Center on Aging and Work	00010916	Director, Employer Engagement

Canceling an ECR Transaction Request

Home > Employee Change Request (ECR) > Inquire > ECR Inquire

Change Request
Comments/Workflow Tracking

RECLASSIFICATION

Request ID: 1296	EmpID: 20168550	Total Number of Records: 1	Other Job Records
Status: Denied	Name: Fudd,Elmer A	Rcd#: 0	

Empl Status: Active	Benefit Program: BC1	<input checked="" type="checkbox"/> Primary
Department: 053321 Chemistry	BC Annual Salary: \$78,551.00	Benefits Base: \$78,551.00
Position: 00012332 Director, Mass Spectrometry Center	Comp Rate: \$6,545.916700	Periods/Yr: 12.00
Job Code: 372075 Staff Assistant I	Pay Group: MON	Comp Freq: M
Citizenship: Alien Perm	Reg/Temp: Regular	FT/PT: Full-Time
Visa Type: PR	Empl Class: A	Std Hrs: 35.00
Visa Exp Dt: 10/21/2018	Service Date: 08/01/2005	Rehire Date: 08/01/2005
	Hire Date: 08/01/2005	<input checked="" type="checkbox"/> BC Budgeted Position

Funding Accounts: Find | View All First 1 of 1 Last

Start Date: 06/01/2010 Stop Date:

Account Codes: Find | View All First 1 of 1 Last

Account Code: 53321-100-10000-51100P004										
DeptID	Fund	Fund Srce	Program	Proj/Grt	Property	Func	Account	Earn Code	Percent	Seq#
053321	100	10000	17208		00000	101	51100	MRG	100.000	P004

FICA Status-Employee Subject

Pay / Job Change Find First 1 of 1 Last

Effective Date: 11/01/2010

Enter new rate in ONE field (other 2 fields will calculate):

New BC Annual Salary	New Compensation Rate	Change Percent	Annual Salary Change Amt	Comp Change Amount
<input type="text" value="82,000.00"/>	<input type="text" value="6,833.333000"/>	<input type="text" value="4.391"/>	3,449.00	287.416300

Source of Funding:

Reclassification / eRecruit

Position Number: [Reclassification Details](#)

Empl Class: FT Prof Admin

Current MRP	New MRP	MRP Change Pct
<input type="text" value="86,550.00"/>	<input type="text"/>	<input type="text"/>

New Distributions/Extensions Find First 1 of 1 Last

*Start Date 11/01/2010 Stop Date Pay Periods for This Distribution

*Department 053321 Chemistry Find First 1 of 1 Last

*Account Code 53321-100-10000-51100P004 Rate Amt 6833.333000 *Dist Percent 100.000 Budget Amt

DeptID	Fund	Fnd Srce	Program	Proj/Grt	Property	Func	Account	Seq#
053321	100	10000	17208		00000	101	51100	

Comments:

[Return to Search](#)

- The Originator is the only one who can cancel an ECR Transaction Request.
- A request can be cancelled at any point during the approval process before the status is updated to 'Completed'.
- Select 'Cancel' at the bottom of the Inquiry Page.
- Confirm the status has been updated to 'Cancelled'.
- Upon cancellation, an email notification is sent to the pending approver and prior approvers indicating the transaction has been cancelled.